

This Offer to Purchase (as defined below) is important and requires your immediate attention. If you are in any doubt as to how to deal with it, you should consult your investment dealer, stockbroker, bank manager, lawyer or other professional advisor. This Offer to Purchase has not been filed with or reviewed by any federal, state or foreign securities commission or regulatory authority, nor has any such commission or authority passed upon the accuracy or adequacy of this Offer to Purchase. Any representation to the contrary is unlawful and may be a criminal offense.

Offer to Purchase



Broadcom Inc.

(“Broadcom,” the “Company,” “us” or “we”)

Offers to Purchase for Cash Any and All of Its Outstanding Notes Listed in the Table Below Subject to the Consideration Cap Condition As Set Forth Herein

Each Offer (as defined below) will expire at 5:00 p.m., New York City time, on June 17, 2026, unless extended or earlier terminated (such time and date, as the same may be extended by us with respect to one or more Series of Notes (each as defined below), the “*Expiration Date*”). Notes tendered for purchase may be validly withdrawn at any time at or prior to 5:00 p.m., New York City time, on June 17, 2026 (such time and date, as the same may be extended by us with respect to one or more Series of Notes, the “*Withdrawal Deadline*”), but may not thereafter be validly withdrawn, except as provided herein or required by applicable law. The Offers are being made upon the terms and subject to the satisfaction or waiver of certain conditions set forth in this offer to purchase (as it may be amended or supplemented from time to time, the “*Offer to Purchase*”) relating to the Notes and in the notice of guaranteed delivery attached as Appendix A hereto (the “*Notice of Guaranteed Delivery*” and, together with this Offer to Purchase, the “*Tender Offer Documents*”), including the Consideration Cap Condition (as defined below) as set forth under the heading “The Offers—Conditions to the Offers—Consideration Cap Condition.”

Series of Notes	CUSIP/ISIN Number ⁽¹⁾	Aggregate Principal Amount Outstanding	Acceptance Priority Level ⁽²⁾	Par Call Date ⁽³⁾	Maturity Date	Reference Security ⁽⁴⁾	Bloomberg Reference Page ⁽⁴⁾	Fixed Spread (Basis Points) ⁽⁴⁾
4.926% Senior Notes due 2037	144A: 11135FBV2 / US11135FBV22 RegS: U1109MBA3/ USU1109MBA37	\$2,500,000,000	1	February 15, 2037	May 15, 2037	4.375% U.S. Treasury due May 15, 2036	FIT 1	+70
4.900% Senior Notes due 2038	11135FCX7 / US11135FCX78	\$1,750,000,000	2	November 15, 2037	February 15, 2038	4.375% U.S. Treasury due May 15, 2036	FIT 1	+80
5.050% Senior Notes due 2030	11135FCF6 / US11135FCF62	\$800,000,000	3	March 15, 2030	April 15, 2030	4.125% U.S. Treasury due May 31, 2031	FIT 1	+25
5.200% Senior Notes due 2032	11135FCG4 / US11135FCG46	\$1,100,000,000	4	February 15, 2032	April 15, 2032	4.125% U.S. Treasury due May 31, 2031	FIT 1	+55
5.150% Senior Notes due 2031	11135FBY6 / US11135FBY60	\$1,500,000,000	5	September 15, 2031	November 15, 2031	4.125% U.S. Treasury due May 31, 2031	FIT 1	+50
4.900% Senior Notes due 2032	11135FCL3 / US11135FCL31	\$1,750,000,000	6	May 15, 2032	July 15, 2032	4.125% U.S. Treasury due May 31, 2031	FIT 1	+65

(1) No representation is made as to the correctness or accuracy of the CUSIP or ISIN numbers listed in this Offer to Purchase. They are provided solely for the convenience of Holders (as defined below) of the Notes.

- (2) Subject to the satisfaction or waiver by Broadcom of the conditions of the Offers described in this Offer to Purchase, if the Consideration Cap Condition is not satisfied with respect to all Series of Notes, we will accept Notes for purchase in the order of their respective Acceptance Priority Level specified in this table (each, an “*Acceptance Priority Level*,” with 1 being the highest Acceptance Priority Level and 6 being the lowest Acceptance Priority Level). It is possible that a Series of Notes with a particular Acceptance Priority Level will fail to meet the conditions described herein and therefore not be accepted for purchase even if one or more Series with a higher or lower Acceptance Priority Level are accepted for purchase.
- (3) For each Series of Notes, the calculation of the applicable Total Consideration (as defined below) may be performed to either the maturity date or such par call date, in accordance with standard market convention. See Annex A to this Offer to Purchase for an overview of the calculation of the Total Consideration (including additional detail regarding the use of par call dates in such calculations).
- (4) The total consideration for each Series of Notes (such consideration, the “*Total Consideration*”) payable per each \$1,000 principal amount of such Series of Notes validly tendered for purchase will be based on the applicable fixed spread (as specified in this table, the “*Fixed Spread*”) for such Series of Notes, plus the applicable yield (the “*Reference Yield*”) based on the bid-side price of the applicable U.S. Treasury reference security as specified in this table (as applicable to each such Series of Notes, the “*Reference Security*”) as quoted on the applicable Bloomberg page (with respect to each Reference Security, the “*Bloomberg Reference Page*”) as of 11:00 a.m., New York City time, on June 17, 2026, unless extended by Broadcom with respect to the applicable Offer (such date and time with respect to an Offer, as the same may be extended by Broadcom with respect to such Offer, the “*Price Determination Date*”). The sum of the Fixed Spread and the Reference Yield is referred to as the “*Offer Yield*.” The formula for determining the Total Consideration is set forth on Annex A hereto. See “The Offers—Total Consideration.” The Total Consideration does not include the applicable Accrued Coupon Payment (as defined below), which will be payable in cash in addition to the applicable Total Consideration.

THIS OFFER TO PURCHASE AND THE NOTICE OF GUARANTEED DELIVERY CONTAIN CERTAIN IMPORTANT INFORMATION THAT SHOULD BE READ BEFORE ANY DECISION IS MADE WITH RESPECT TO THE OFFERS.

Broadcom Inc. (“*Broadcom*,” the “*Company*,” “*us*” or “*we*”) hereby offers, on the terms (including the Acceptance Priority Levels) and subject to the conditions (including the Consideration Cap Condition) set forth in the Tender Offer Documents, to purchase for cash any and all of the Notes set forth in the table on the front cover of this Offer to Purchase (collectively, the “*Notes*,” and, each, a “*Series*” of Notes) from each registered holder (each, a “*Holder*” and collectively, the “*Holder*s”) of such Notes. This Offer to Purchase relates to six separate offers, one for each Series of Notes set forth in the table on the front cover of this Offer to Purchase (each, an “*Offer*,” and, collectively, the “*Offers*”). The Offers are open to all registered Holders of the Notes.

The Offers are not contingent upon the tender of any aggregate minimum principal amount of Notes of any Series (subject to minimum denomination requirements as set forth in “The Offers—Procedures for Tendering Notes—Minimum Tender Denomination”), the Offers are not subject to a financing condition, and none of the Offers is conditioned on the consummation of any of the other Offers. The Offers are however subject to the application of the Acceptance Priority Levels described below under “The Offers—Conditions to the Offers—Consideration Cap Condition.”

This Offer to Purchase and related documents (including the Notice of Guaranteed Delivery) do not constitute an offer to buy or sell or the solicitation of an offer to buy or sell any Notes in any jurisdictions or in any circumstances in which such offer or solicitation is unlawful.

Each Offer is conditioned on the satisfaction of conditions described in this Offer to Purchase, including that the aggregate Total Consideration payable for Notes purchased in the Offers (the “*Aggregate Consideration Amount*”) not exceed \$2,500,000,000 (the “*Consideration Cap Amount*”) and on the Consideration Cap Amount being sufficient to pay the Total Consideration for all validly tendered Notes of such Series (after accounting for all validly tendered Notes that have a higher Acceptance Priority Level) (the “*Consideration Cap Condition*”).

Subject to the satisfaction or waiver of the conditions of the Offers described in this Offer to Purchase, we will, in accordance with the Acceptance Priority Levels, accept for purchase all Notes of a Series validly tendered under the Offers, so long as:

- (1) the aggregate Total Consideration for all validly tendered Notes of such Series, plus

- (2) the aggregate Total Consideration for all validly tendered Notes of all Series having a higher Acceptance Priority Level than such Series of Notes is equal to, or less than, the Consideration Cap Amount;

provided, however, we may: (x) waive the Consideration Cap Condition with respect to one or more Offers and accept all Notes of the Series sought in such Offer, and of any Series of Notes sought in Offers with a higher Acceptance Priority Level, validly tendered; or (y) skip any Offer for Notes that would have caused the Consideration Cap Amount to be exceeded if all Notes of such Series validly tendered were purchased and purchase all Notes of a Series validly tendered in another Offer having a lower Acceptance Priority Level so long as we are able to purchase the full amount of such validly tendered Notes in such other Offer without exceeding the Consideration Cap Amount. See the discussion with respect to Non-Covered Notes (as defined herein) under the heading “The Offers—Conditions to the Offers—Consideration Cap Condition.”

If a given Series of Notes is accepted for purchase by us pursuant to the Offers, all Notes of that Series that are validly tendered will be accepted for purchase. No Series of Notes will be subject to proration pursuant to any Offer. We reserve the right to, but are under no obligation to, increase or waive the Consideration Cap Amount at any time with or without extending the Withdrawal Deadline, in our sole discretion subject to applicable law. To the extent we increase or waive the Consideration Cap Amount, we expect to fund the purchase price of any incremental Notes purchased using cash on hand or available liquidity. There can be no assurance that we will increase or waive the Consideration Cap Amount. If Holders tender more Notes in the Offers than they expect to be accepted for purchase based on the Consideration Cap Amount and we subsequently accept more than such Holders expected of such Notes tendered as a result of an increase in the Consideration Cap Amount, such Holders may not be able to withdraw any of their previously tendered Notes. Accordingly, Holders should not tender any Notes that they do not wish to be accepted for purchase. See “The Offers—Conditions to the Offers—Consideration Cap Condition.”

It is possible that an Offer with a particular Acceptance Priority Level would result in the Consideration Cap Amount being exceeded if all Notes of such Series validly tendered were purchased. Therefore, unless we increase or waive the Consideration Cap Amount, the Series of Notes sought in such Offer will not be accepted for purchase even if one or more Series of Notes with a higher or lower Acceptance Priority Level is accepted for purchase. The Offers are not conditioned on any minimum amount of Notes being tendered, and none of the Offers is conditioned on the consummation of any of the other Offers by Broadcom.

In addition to the Total Consideration, all Holders of Notes accepted for purchase pursuant to the Offers will, on the applicable Settlement Date (as defined below), also receive accrued and unpaid interest on those Notes from the last interest payment date with respect to those Notes to, but excluding, the Initial Settlement Date (the “*Accrued Interest*,” and the payment thereof, the “*Accrued Coupon Payment*”). See “The Offers—Accrued Coupon Payment.”

Provided that all conditions to the Offers have been satisfied or waived by us by the Expiration Date, we will settle all Notes validly tendered at or prior to the Expiration Date or the Guaranteed Delivery Date (as defined herein), as applicable, and, in each case, accepted for purchase in such Offers on (i) the first business day after the Expiration Date, which is expected to be June 18, 2026, with respect to any Notes validly tendered at or prior to the Expiration Date, unless extended with respect to any Offer (the “*Initial Settlement Date*”) and/or (ii) the first business day after the Guaranteed Delivery Date, which is expected to be June 23, 2026, with respect to any Notes validly tendered at or prior to the Guaranteed Delivery Date using the Guaranteed Delivery Procedures (as defined herein), unless extended by us with respect to any Offer (the “*Guaranteed Delivery Settlement Date*”). Each of the Initial Settlement Date and the Guaranteed Delivery Settlement Date is herein referred to as a “*Settlement Date*” and collectively as the “*Settlement Dates*.”

NONE OF BROADCOM, THE TENDER AND INFORMATION AGENT, THE DEALER MANAGERS OR THE TRUSTEE (EACH AS DEFINED HEREIN) (NOR ANY OF THEIR RESPECTIVE DIRECTORS, OFFICERS, EMPLOYEES OR AFFILIATES) MAKES ANY RECOMMENDATION AS TO WHETHER HOLDERS SHOULD TENDER THEIR NOTES PURSUANT TO ANY OFFER, AND NO ONE HAS BEEN AUTHORIZED BY ANY OF THEM TO MAKE SUCH A RECOMMENDATION. HOLDERS MUST MAKE THEIR OWN DECISIONS AS TO WHETHER TO TENDER THEIR NOTES, AND, IF SO, THE PRINCIPAL AMOUNT OF NOTES TO TENDER.

Neither of the Dealer Managers nor their respective directors, officers, employees or affiliates assumes any responsibility for the accuracy or completeness of the information contained in this Offer to Purchase or the Notice of Guaranteed Delivery, including the information concerning the Offers, the Company or any of its affiliates contained in this Offer to Purchase or for any failure by the Company to disclose events that may have occurred and may affect the significance or accuracy of such information.

Holders must also obtain any consents or approvals that they need in order to tender their Notes. None of the Company, the Dealer Managers, the Tender and Information Agent or the Trustee is responsible for Holders' compliance with these requirements.

You should consider the risk factors beginning on page 15 of this Offer to Purchase before you decide whether to participate in the Offers.

The Dealer Managers for the Offers are:

Barclays

Citigroup

The date of this Offer to Purchase is June 11, 2026

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IMPORTANT INFORMATION

The Offers are being made upon the terms and subject to the conditions set forth in the Tender Offer Documents. This Offer to Purchase contains important information that Holders of Notes are urged to read before any decision is made with respect to any Offer. If you are in any doubt as to the action you should take, we recommend that you seek your own legal or financial advice, including as to any tax consequences, from your investment dealer, stockbroker, bank manager, lawyer or other professional advisor. Any questions regarding procedures for tendering Notes or requests for additional copies of this Offer to Purchase or the Notice of Guaranteed Delivery should be directed to the Tender and Information Agent (as defined below). Copies of this Offer to Purchase and the Notice of Guaranteed Delivery are available for Holders at the following Offer website: www.dfking.com/avgo.

Broadcom hereby makes the concurrent, but separate, Offers for each Series of Notes to all Holders for Broadcom to purchase, upon the terms and subject to the conditions set forth in the Tender Offer Documents, the Notes, which are listed in the table on the first page of this Offer to Purchase. Subject to applicable law and limitations described elsewhere in this Offer to Purchase, Broadcom expressly reserves the right, with respect to each Offer, to amend, extend or, if any of the conditions described herein is not timely satisfied or waived, terminate such Offer.

Unless the context indicates otherwise, all references to a valid tender of Notes in this Offer to Purchase shall mean that such Notes have been validly tendered at or prior to the Expiration Date and have not been validly withdrawn at or prior to the applicable Withdrawal Deadline.

Broadcom reserves the right to transfer or assign, in whole or from time to time in part, to one or more of its affiliates, the right to purchase all or any of the Notes tendered pursuant to an Offer, or to pay all or any portion of the applicable Total Consideration and the applicable Accrued Coupon Payment for such Notes, but any such transfer or assignment will in no way prejudice the rights of tendering Holders to receive payment for such Notes validly tendered and accepted for purchase pursuant to an Offer or to receive the applicable Total Consideration and applicable Accrued Coupon Payment from Broadcom.

Only registered Holders of Notes are entitled to tender Notes pursuant to the applicable Offer. An owner of a beneficial interest in Notes (each, a “*beneficial owner*” of such Notes) that are held of record by a custodian bank, broker, dealer, commercial bank, trust company or other nominee must contact that nominee and request that such nominee tender such Notes and such Notes must be tendered on the beneficial owner’s behalf at or prior to the Expiration Date in order for such beneficial owner to receive the applicable Total Consideration and Accrued Coupon Payment. Beneficial owners should be aware that their custodian bank, broker, dealer, commercial bank, trust company or other nominee in respect of the Notes may establish its own earlier deadline for participation in the Offers. Accordingly, beneficial owners of Notes wishing to participate in the Offer(s) in respect of such Notes should contact their custodian bank, broker, dealer, commercial bank, trust company or other nominee as soon as possible in order to determine the time by which such owner must take action in order to so participate.

All of the Notes are held in book-entry form and registered in the name of Cede & Co., the nominee of The Depository Trust Company (“*DTC*”). Because only registered Holders of Notes may tender Notes, beneficial owners of Notes must instruct the custodian bank, broker, dealer, commercial bank, trust company or other nominee that is the registered holder of such Notes to tender Notes on such beneficial owners’ behalf to participate in the Offer(s) in respect of their Notes. DTC has authorized DTC participants that hold Notes on behalf of beneficial owners of such Notes through DTC to tender their Notes as if they were Holders of such Notes. To tender Notes through DTC, a Holder must transfer such Notes through DTC’s Automated Tender Offer Program (“*ATOP*”). **There is no letter of transmittal for the Offers.** See “The Offers—Procedures for Tendering Notes—Procedures for Tendering Notes Held Through DTC.”

Unless the context otherwise requires, references in this Offer to Purchase to “*Holders*” or “*Holders of Notes*” include:

- (1) each person who is shown in the records of DTC as a Holder of any Notes (a “*Direct Participant*”);

(2) any custodian bank, broker, dealer, commercial bank, trust company or other nominee who holds Notes (each an “intermediary”); and

(3) each beneficial owner of a beneficial interest in Notes held, directly or indirectly, in an account, or through the accounts of an intermediary, in the name of a Direct Participant acting on the beneficial owner’s behalf,

except that for the purposes of the purchase of any tendered Notes accepted by Broadcom and the payment of any cash representing the applicable Total Consideration or Accrued Interest, as the case may be, to the extent the beneficial owner of the relevant Notes is not a Direct Participant, such payment will be made only to the relevant Direct Participant, and the making of such payment to DTC will satisfy any obligations of Broadcom in respect of such Notes.

Any questions or requests for assistance or for additional copies of this Offer to Purchase or related documents (including the Notice of Guaranteed Delivery) may be directed to the Tender and Information Agent, at its telephone numbers set forth on Annex A of this Offer to Purchase. A Holder may also contact the Dealer Managers at the telephone numbers set forth on Annex A of this Offer to Purchase or such Holder’s custodian bank, broker, dealer, commercial bank, trust company or other nominee for assistance concerning the Offers. Beneficial owners should contact their custodian bank, broker, dealer, commercial bank, trust company or other nominee for assistance concerning the Offers.

On the terms and subject to the conditions of the Offers, we will notify the Tender and Information Agent, promptly after the Expiration Date as to which Notes tendered are accepted by us for purchase pursuant to the Offers. Provided that the conditions to an Offer for a Series of Notes have been satisfied or waived by us, all applicable Holders whose Notes are accepted for purchase by us will receive, on the applicable Settlement Date for such Offer, (i) payment of the applicable Total Consideration, and (ii) the applicable Accrued Coupon Payment. Provided that all conditions to the Offers have been satisfied or waived by us by the Expiration Date, we will settle all Notes validly tendered at or prior to the Expiration Date and accepted for purchase in such Offers on (i) the Initial Settlement Date, which is expected to be June 18, 2026, with respect to any Notes validly tendered at or prior to the Expiration Date, unless extended by us with respect to any Offer and/or (ii) the Guaranteed Delivery Settlement Date, which is expected to be June 23, 2026, with respect to any Notes validly tendered at or prior to the Guaranteed Delivery Date using the Guaranteed Delivery Procedures, unless extended with respect to any Offer.

Our obligation to accept for purchase, and to pay for, any Series of Notes that are validly tendered pursuant to each Offer is conditioned on the satisfaction or waiver by Broadcom of the conditions applicable to such Offer set forth in “The Offers—Conditions to the Offers,” including, but not limited to, the Consideration Cap Condition.

Broadcom expressly reserves the right, subject to applicable law, to (i) delay accepting any Notes, extend the Offer for any Series of Notes, or, upon failure of a condition to be satisfied prior to the Expiration Date or timely waived, terminate any Offer and not accept any Notes of such Series and (ii) amend, modify or waive at any time, or from time to time, the terms of any Offer in any respect, including a waiver of any conditions to consummation of such Offer, including the Consideration Cap Condition.

In each Offer, Notes can be tendered only in accordance with the procedures described in “The Offers—Procedures for Tendering Notes.” Holders who do not participate in an Offer, or whose Notes are not accepted for purchase, will continue to hold their Notes immediately following the completion of such Offer.

THIS OFFER TO PURCHASE AND THE NOTICE OF GUARANTEED DELIVERY CONTAIN IMPORTANT INFORMATION WHICH SHOULD BE READ BEFORE A DECISION IS MADE WITH RESPECT TO THE OFFERS.

This Offer to Purchase has not been filed with or reviewed by any federal, state or foreign securities commission or regulatory authority, nor has any such commission or authority passed upon the accuracy or adequacy of this Offer to Purchase. Any representation to the contrary is unlawful and may be a criminal offense. We have not authorized anyone to provide any information or make any representation other than that contained or incorporated by reference in this Offer to Purchase or other information to which we have referred you. We take no responsibility

for, and can provide no assurance as to the reliability of, any other information that others may give you. If given or made, you should not rely on any such recommendation, information or representation as having been authorized by Broadcom, including its board of directors and employees, the Dealer Managers, the Tender and Information Agent or the Trustee. This Offer to Purchase and related documents (including the Notice of Guaranteed Delivery) do not constitute an offer to buy or sell or the solicitation of an offer to buy or sell any Notes in any jurisdictions or in any circumstances in which such offer or solicitation is unlawful. In those jurisdictions where the securities, blue sky or other laws require an offer to be made by a licensed broker or dealer, that Offer shall be deemed to be made on behalf of Broadcom by the Dealer Managers or one or more registered brokers or dealers licensed under the laws of such jurisdiction. Neither the delivery of this Offer to Purchase and related documents (including the Notice of Guaranteed Delivery) nor any purchase of Notes shall, under any circumstances, create any implication that the information contained herein or therein is current as of any time subsequent to the date of such information.

Following the Expiration Date, Broadcom and/or its affiliates reserve the right to purchase additional Notes from time to time through open market purchases, privately negotiated transactions, one or more additional tender offers, exchange offers or otherwise, on such terms and at such prices as they may determine, which may be more or less than the prices to be paid pursuant to the Offers and may be for cash or other consideration. In addition, Broadcom may redeem additional Notes after the Expiration Date as permitted by the applicable indenture relating to such Notes or any other indenture under which other Notes were issued, as applicable. Any future purchases or redemptions by Broadcom and/or its affiliates will depend on various factors existing at that time. There can be no assurance as to which, if any, of these alternatives (or combinations thereof) Broadcom and/or its affiliates may choose to pursue in the future. The effect of any of these actions may directly or indirectly affect the price of any Notes that remain outstanding after the consummation or termination of the Offers.

In this Offer to Purchase, Broadcom has used the convention of referring to all Notes that have been validly tendered and not validly withdrawn as having been “*validly tendered*.” Any Notes validly withdrawn and not validly tendered again, will be deemed to be not validly tendered for purposes of the Offers.

WHERE YOU CAN FIND MORE INFORMATION

Broadcom files annual, quarterly and current reports, proxy statements and other information with the U.S. Securities and Exchange Commission (the “SEC”). Broadcom’s SEC filings are available to the public at the SEC’s website at www.sec.gov. Information about us, including our SEC filings, is also available at our website at www.broadcom.com. However, the information on our website is not a part of, or incorporated by reference in, this Offer to Purchase.

INCORPORATION OF CERTAIN DOCUMENTS BY REFERENCE

The reports and other information we file with the SEC are incorporated by reference into this Offer to Purchase as described below. This means we disclose important information to you by referring you to these publicly filed documents. The information incorporated by reference is considered part of this Offer to Purchase from the date we file that document. Any information filed with the SEC after the date of this Offer to Purchase and before the expiration of the Offers will automatically update and, where applicable, supersede any information contained in this Offer to Purchase or in documents filed earlier with the SEC.

We incorporate by reference into this Offer to Purchase and the Notice of Guaranteed Delivery the following documents or information filed with the SEC (other than, in each case, documents or information deemed furnished and not filed in accordance with SEC rules, and no such information shall be deemed specifically incorporated by reference hereby):

- Annual Report on Form 10-K for the fiscal year ended November 2, 2025, filed with the SEC on December 18, 2025;
- Quarterly Reports on Form 10-Q for the quarters ended February 1, 2026 and May 3, 2026, filed with the SEC on March 11, 2026 and June 9, 2026, respectively;
- Definitive Proxy Statement on Schedule 14A filed with the SEC on March 2, 2026 (solely to the extent specifically incorporated by reference into Broadcom’s Annual Report for the fiscal year ended November 2, 2025, filed with the SEC on December 18, 2025);
- Current Reports on Form 8-K filed with the SEC on December 11, 2025 (Item 8.01 only), January 13, 2026, March 2, 2026, March 4, 2026 (Item 8.01 only), April 2, 2026, April 6, 2026, April 21, 2026 and June 3, 2026 (Item 8.01 only); and
- all documents filed by us under Sections 13(a), 13(c), 14 or 15(d) of the U.S. Securities Exchange Act of 1934, as amended (the “*Exchange Act*”) on or after the date of this Offer to Purchase and before the expiration of the Offers.

The Tender and Information Agent will provide without charge to each person to whom this Offer to Purchase is delivered, upon the request of such person, a copy of any or all of the documents incorporated herein by reference, other than exhibits to such documents (unless such exhibits are specifically incorporated by reference into such documents). Requests for such documents should be directed to the Tender and Information Agent at its telephone numbers or address set forth on Annex A of this Offer to Purchase.

We have not authorized anyone to provide any information or make any representation other than that contained or incorporated by reference in this Offer to Purchase or other information to which we have referred you. We take no responsibility for, and can provide no assurance as to the reliability of, any other information that others may give you.

SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS

The information in this Offer to Purchase and the documents incorporated by reference herein should be read in conjunction with the consolidated financial statements and notes thereto included in our Annual Report on Form 10-K for the fiscal year ended November 2, 2025 (our “*Annual Report*”) and our Quarterly Reports on Form 10-Q for the fiscal quarters ended February 1, 2026 and May 3, 2026 (our “*Quarterly Reports*”), which are incorporated by reference herein. This Offer to Purchase and the documents incorporated by reference herein contain forward-looking statements (including within the meaning of Section 21E of the Exchange Act, and Section 27A of the Securities Act of 1933, as amended) concerning us. These statements include, but are not limited to, statements that address our expected future business and financial performance and other statements identified by words such as “will,” “expect,” “believe,” “anticipate,” “estimate,” “should,” “intend,” “plan,” “potential,” “predict,” “project,” “aim,” and similar words, phrases or expressions. These forward-looking statements are based on current expectations and beliefs of Broadcom’s management, current information available to Broadcom’s management, and current market trends and market conditions, and involve risks and uncertainties that may cause actual results to differ materially from those contained in forward-looking statements. Accordingly, we caution you not to place undue reliance on these statements.

Particular uncertainties that could materially affect future results include risks associated with: global economic conditions and uncertainty; government regulations, trade restrictions and trade tensions; global political and economic conditions relating to our international operations; cyclicity in the semiconductor industry undergoing profound change due to AI; any loss of our significant customers and fluctuations in the timing and volume of significant customer demand; the slow or unsuccessful return on our research and development investments, expansion of our business strategy or adoption of new business models; our dependence on contract manufacturing and outsourced supply chain; our dependency on a limited number of suppliers; our ability to continue winning business in the semiconductor solutions industry; our ability to accurately estimate customers’ demand and adjust our manufacturing and supply chain accordingly; dependence on senior management and our ability to attract and retain qualified personnel; our ability to maintain or improve gross margin; our ability to protect against cybersecurity threats and a breach of security systems; prolonged disruptions of our, our customers’ or our suppliers’ facilities or other significant operations; our ability to maintain appropriate manufacturing capacity and quality; dependence on and risks associated with distributors and other channel partners of our products; ability of our software portfolio to manage and secure IT infrastructures and environments; demand for our data center virtualization products and customer acceptance of our software, services and business strategy; competitiveness of our software solutions and compatibility of our software with operating environments, platforms or third-party products; our ability to enter into satisfactory software license agreements; use of open source software in our software and services; sales to government customers; our ability to manage our software solutions and services lifecycles; our competitive performance; quarterly and annual fluctuations in operating results; any acquisitions or dispositions we may make, such as delays, challenges and expenses associated with receiving governmental and regulatory approvals and satisfying other closing conditions, and with integrating acquired businesses with our existing businesses and our ability to achieve the benefits, growth prospects and synergies expected by such acquisitions; involvement in legal proceedings; our ability to protect our intellectual property and the unpredictability of any associated litigation expenses; any expenses or reputational damage associated with resolving customer product warranty and indemnification claims, or other undetected defects or bugs; our compliance with privacy and data security laws; corporate responsibility matters; our provision for income taxes and overall cash tax costs; our ability to maintain tax concessions in certain jurisdictions; potential tax liabilities as a result of acquiring VMware; our significant indebtedness and the need to generate sufficient cash flows to service and repay such debt; the amount and frequency of our share repurchase program; and other events and trends on a national, regional, industry-specific and global scale, including those of a political, economic, business, competitive and regulatory nature.

All of the forward-looking statements in this Offer to Purchase and the documents incorporated by reference herein are qualified in their entirety by reference to the factors listed above and those discussed under the heading “Risk Factors” in this Offer to Purchase and under similar headings in our filings with the SEC that are incorporated by reference in this Offer to Purchase. We caution you that the foregoing list of important factors may not contain all of the material factors that are important to you. In addition, in light of these risks and uncertainties, the matters referred to in the forward-looking statements contained in this Offer to Purchase or the documents incorporated by reference herein may not in fact occur. We undertake no intent or obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as otherwise required by law.

IMPORTANT DATES

Holders should note the following important times and dates relating to the Offers. We may extend any of these dates and times for any of the Offers without also extending such date(s) and time(s) for any other Offer. Each capitalized term used and not otherwise defined in this Offer to Purchase has the meaning set forth in this “Important Dates” summary.

<u>Date</u>	<u>Calendar Date and Time</u>	<u>Event</u>
Launch Date	June 11, 2026.	The date on which we commence the Offers by issuing a public announcement.
Price Determination Date	11:00 a.m., New York City time, on June 17, 2026, unless extended by us with respect to any Offer.	<p>The date and time at which the Reference Yield of the applicable Reference Security for each Series of Notes will be measured.</p> <p>Promptly after the applicable Price Determination Date, we will announce in a press release specifying the Offer Yield and Total Consideration for each Series of Notes accepted for purchase.</p>
Withdrawal Deadline.....	5:00 p.m., New York City time, on June 17, 2026, unless extended by us with respect to any Offer.	The deadline for Holders to validly withdraw tenders of Notes. Tenders of Notes may not be validly withdrawn after the Withdrawal Deadline, except as provided herein or required by applicable law.
Expiration Date.....	5:00 p.m., New York City time, on June 17, 2026, unless extended by us with respect to any Offer.	<p>The deadline for Holders to tender Notes pursuant to an Offer in order to be eligible to receive the applicable Total Consideration and the Accrued Coupon Payment on the applicable Settlement Date. Tenders of Notes submitted after the Expiration Date or the Guaranteed Delivery Date, as applicable, will not be valid.</p> <p>Promptly after the Expiration Date, we will announce in a press release specifying the aggregate principal amount of Notes validly tendered and accepted for purchase in each Offer.</p>
Initial Settlement Date.....	Promptly following the Expiration Date and is expected to be June 18, 2026, the first business day after the Expiration Date, unless extended by us with respect to any Offer.	Any Notes validly tendered at or prior to the Expiration Date and accepted for purchase by us will be settled in the amount and manner described in this Offer to Purchase (subject to the terms and conditions set forth in this Offer to Purchase).

<u>Date</u>	<u>Calendar Date and Time</u>	<u>Event</u>
Guaranteed Delivery Date	5:00 p.m., New York City time, on the second business day after the Expiration Date, expected to be June 22, 2026, unless extended by us with respect to any Offer.	The deadline for Holders who, at or prior to the Expiration Date, deliver a Notice of Guaranteed Delivery and all other required documentation to the Tender and Information Agent (or comply with DTC’s procedures applicable to guaranteed delivery), to validly tender Notes using the Guaranteed Delivery Procedures in order to be eligible to receive the applicable Total Consideration and applicable Accrued Coupon Payment on the Guaranteed Delivery Settlement Date.
Guaranteed Delivery Settlement Date	Expected to be June 23, 2026, the first business day after the Guaranteed Delivery Date, unless extended by us with respect to any Offer.	Any Notes validly tendered after the Expiration Date and at or prior to the Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures, and, in each case, accepted for purchase by us will be settled in the amount and manner described in this Offer to Purchase (subject to the terms and conditions set forth in this Offer to Purchase).

The above times and dates are subject to our right to amend, extend, and/or, if any of the conditions described herein is not timely satisfied or waived by us, terminate any or all of the Offers (subject to applicable law and as provided in this Offer to Purchase). Beneficial owners of Notes are advised to check with each custodian bank, broker, dealer, commercial bank, trust company or other nominee through which they hold Notes as to when such intermediary would need to receive instructions from a beneficial owner in order for that beneficial owner to be able to participate in, or withdraw their instruction to participate in, an Offer before the deadlines specified in this Offer to Purchase. The deadlines set by any such intermediary and DTC for the submission and withdrawal of tender instructions may be earlier than the relevant deadlines specified above.

SUMMARY

The following summary is provided for your convenience. This summary is not complete and is qualified entirely by reference to, and should be read in connection with, the information appearing elsewhere or incorporated by reference in this Offer to Purchase and any amendments or supplements hereto and thereto. The summary highlights important information in this Offer to Purchase, but does not describe all of the details of each Offer. Holders are urged to read the more detailed information set forth in this Offer to Purchase and any amendments or supplements hereto. Each undefined capitalized term used in this summary has the meaning set forth elsewhere in this Offer to Purchase.

The Company..... Broadcom Inc., a Delaware corporation.

<i>The Notes</i>	Series of Notes	CUSIP / ISIN Number	Aggregate Principal Amount Outstanding	Acceptance Priority Level
	4.926% Senior Notes due 2037	144A: 11135FBV2 / US11135FBV22 RegS: U1109MBA3/ USU1109MBA37	\$2,500,000,000	1
	4.900% Senior Notes due 2038	11135FCX7 / US11135FCX78	\$1,750,000,000	2
	5.050% Senior Notes due 2030	11135FCF6 / US11135FCF62	\$800,000,000	3
	5.200% Senior Notes due 2032	11135FCG4 / US11135FCG46	\$1,100,000,000	4
	5.150% Senior Notes due 2031	11135FBY6 / US11135FBY60	\$1,500,000,000	5
	4.900% Senior Notes due 2032	11135FCL3 / US11135FCL31	\$1,750,000,000	6

The Offers..... We are offering to purchase, on the terms and subject to the conditions set forth in the Tender Offer Documents (including the Consideration Cap Condition and the other conditions set forth under “The Offers—Conditions to the Offers”), any and all of the Notes set forth in the table on the front cover of this Offer to Purchase, subject to the application of Acceptance Priority Levels, in each case, for cash, as described below under “The Offers—Total Consideration.” This Offer to Purchase relates to six separate Offers, one for each Series of Notes so listed.

No Offer is conditioned on any minimum amount of Notes being tendered or the consummation of any other Offer. Each Offer may be amended, extended or terminated individually by us in our sole discretion.

Purpose of the Offers..... The purpose of the Offers is to purchase any validly tendered Notes for the Aggregate Consideration Amount of up to \$2,500,000,000, subject to the application of the Acceptance Priority Levels and the terms and conditions, including the Consideration Cap Condition, set forth in the Tender Offer Documents. Any Notes that are accepted for purchase by us will be retired and canceled.

Expiration Date..... The Offers will expire at 5:00 p.m., New York City time, on June 17, 2026, unless extended or earlier terminated by us in our sole discretion. Tenders of Notes submitted after the Expiration Date or the Guaranteed Delivery Date, as applicable, will not be valid.

Total Consideration..... We refer to the total consideration payable by us for each \$1,000 principal amount of Notes of each Series that have been (i) validly tendered at or prior to the Expiration Date and (ii) accepted for purchase by us as the “Total Consideration” for such Series.

Upon the terms and subject to the conditions set forth in the Tender Offer Documents, Holders who (i) validly tender Notes at or prior to the Expiration Date, or (ii) deliver a properly completed and duly executed Notice of Guaranteed Delivery (or comply with Guaranteed Delivery Procedures applicable to guaranteed delivery) and all other required documents at or prior to the Expiration Date and validly tender their Notes at or prior to the Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures, and, in each case, whose Notes are accepted for purchase by us, will receive the applicable Total Consideration for each \$1,000 principal amount of such Notes in cash on the applicable Settlement Date.

The applicable Total Consideration payable with respect to the relevant Series of Notes does not include the applicable Accrued Coupon Payment, which will be payable, in cash, in addition to the applicable Total Consideration.

Determination of the Total Consideration The applicable Total Consideration payable by us for each \$1,000 principal amount of each Series of (i) Notes validly tendered at or prior to the Expiration Date and (ii) Notes validly tendered after the Expiration Date and at or prior to the applicable Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures and, in each case, accepted for purchase by us pursuant to the Offers will be determined in the manner described in this Offer to Purchase by reference to the applicable Fixed Spread for such Series of Notes specified on the first page of this Offer to Purchase plus the applicable Reference Yield based on the bid-side price of the applicable Reference Security specified on the first page of this Offer to Purchase as quoted on the applicable Bloomberg Reference Page on the Price Determination Date. The formula for determining the Total Consideration is set forth on Annex A hereto.

Settlement Dates Provided that all conditions to the Offers have been satisfied or waived by us by the Expiration Date, we will settle all Notes validly tendered at or prior to the Expiration Date and accepted for purchase in such Offers on (i) the Initial Settlement Date, which is expected to be June 18, 2026, with respect to any Notes validly tendered at or prior to the Expiration Date, unless extended by us with respect to any Offer and/or (ii) the Guaranteed Delivery Settlement Date, which is expected to be June 23, 2026, with respect to any Notes validly tendered at or prior to the Guaranteed Delivery Date using the Guaranteed Delivery Procedures, unless extended by us with respect to any Offer.

Withdrawal of Tenders Tenders of Notes may be validly withdrawn at any time at or prior to the Withdrawal Deadline, which is 5:00 p.m., New York City time, on June 17, 2026, but, except as provided herein or required by applicable law, may not be validly withdrawn thereafter. Broadcom may extend the Withdrawal Deadline in its sole discretion. In addition, Broadcom may extend the Expiration Date with respect to any or all Series of Notes, or increase or waive the Consideration Cap Amount, in each case, with or without extending the Withdrawal Deadline or otherwise reinstating withdrawal rights of Holders, in its sole discretion subject to applicable law.

Broadcom's Right to Amend or Terminate

Although Broadcom has no present plans or arrangements to do so, it expressly reserves the right, subject to applicable law, to (i) delay accepting any Notes, extend the Offer for any Series of Notes, or, upon failure of a condition to be satisfied prior to the Expiration Date or timely waived, terminate any Offer and not accept any Notes of such Series and (ii) amend, modify or waive at any time, or from time to time, the terms of any Offer in any respect, including a waiver of any conditions to consummation of such Offer.

Subject to the qualifications described above, if Broadcom exercises any such right to amend, modify or waive the terms or conditions of the Offer with respect to any Series of Notes, Broadcom will give written notice thereof to the Tender and Information Agent and will make a public announcement thereof as promptly as practicable and as required by applicable law. Broadcom will extend the applicable Withdrawal Deadline or Expiration Date, as the case may be, if required by applicable law. Furthermore, if the terms of an Offer with respect to any Series of Notes are amended in a manner determined by Broadcom to constitute a material change adversely affecting any Holder, Broadcom will promptly disclose any such amendment in a manner reasonably calculated to inform Holders of such amendment, and Broadcom will extend such Offer for a time period that Broadcom deems appropriate, depending upon the significance of the amendment and the manner of disclosure to Holders, but subject to applicable law, if such Offer would otherwise expire during such time period.

Acceptance and Payment; Source of Funds

Assuming the conditions to the Offers are timely satisfied or waived, we will pay the applicable Total Consideration and applicable Accrued Coupon Payment on the applicable Settlement Date for (i) Notes that are validly tendered at or prior to the Expiration Date and (ii) Notes that are validly tendered after the Expiration Date and at or prior to the applicable Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures and, in each case, accepted by us in the Offers.

We intend to fund the purchase of the Notes pursuant to the Offers with cash on hand or available liquidity.

Accrued Coupon Payment

In addition to the applicable Total Consideration, Holders whose Notes are accepted for purchase will receive a cash payment equal to the accrued and unpaid interest on such accepted Notes from and including the immediately preceding interest payment date for such Notes to, but excluding, the Initial Settlement Date. The Accrued Coupon Payment in respect of Notes accepted for purchase will be calculated in accordance with the terms of such Notes. For the avoidance of doubt, Accrued Interest will cease to accrue on the Initial Settlement Date for all Notes accepted in the Offers and Holders whose Notes are tendered pursuant to the Guaranteed Delivery Procedures and are accepted for purchase will not receive payment in respect of any interest for the period from and including the Initial Settlement Date. Under no circumstances will any interest be payable because of any delay in the transmission of funds to Holders by DTC or its participants. See "The Offers—Accrued Coupon Payment."

Conditions to the Offers

Our obligation to accept Notes of a given Series validly tendered in the Offers is subject to the satisfaction or waiver by us of the conditions applicable to the Offer for such Series described under "The Offers—Conditions to the Offers," including (i) that we will not be obligated to consummate any Offer upon the occurrence of any change or

development that in our reasonable judgment would or might reasonably be expected to prohibit, restrict or delay the consummation of such Offer or materially reduces the anticipated benefits to us of such Offer or that has had, or could reasonably be expected to have, a material adverse effect on us, our businesses, condition (financial or otherwise) or prospects; and (ii) the Consideration Cap Condition. Subject to applicable law and limitations described elsewhere in this Offer to Purchase, we may waive any of the conditions in our sole discretion. The Offers are not contingent upon the tender of any aggregate minimum principal amount of Notes of any Series (subject to minimum denomination requirements as set forth in “The Offers—Procedures for Tendering Notes—Minimum Tender Denomination”), the Offers are not subject to a financing condition, and none of the Offers is conditioned on the consummation of any of the other Offers. The Offers are however subject to the application of the Acceptance Priority Levels described below under “The Offers—Conditions to the Offers—Consideration Cap Condition.”

Subject to the satisfaction or waiver of the conditions of the Offers described in this Offer to Purchase, we will, in accordance with the Acceptance Priority Levels, accept for purchase all Notes of a Series validly tendered, so long as (i) the aggregate Total Consideration for all validly tendered Notes of such Series, plus (ii) the aggregate Total Consideration for all validly tendered Notes of all Series having a higher Acceptance Priority Level than such Series of Notes is equal to, or less than, the Consideration Cap Amount; provided, however, we may: (x) waive the Consideration Cap Condition with respect to one or more Offers and accept all Notes of the Series sought in such Offer, and of any Series of Notes sought in Offers with a higher Acceptance Priority Level, validly tendered; or (y) skip any Offer for Notes that would have caused the Consideration Cap Amount to be exceeded if all Notes of such Series validly tendered were purchased and purchase all Notes of a Series validly tendered in another Offer having a lower Acceptance Priority Level so long as we are able to purchase the full amount of such validly tendered Notes in such other Offer without exceeding the Consideration Cap Amount. See the discussion with respect to Non-Covered Notes under “The Offers—Conditions to the Offers—Consideration Cap Condition.”

If a given Series of Notes is accepted for purchase pursuant to the Offers, all Notes of that Series that are validly tendered will be accepted for purchase. No Series of Notes will be subject to proration pursuant to the Offers.

Subject to applicable law, we expressly reserve the right, in our sole discretion, to waive any one or more of the conditions to any Offer at any time. We also expressly reserve the right, but are under no obligation, to increase or waive the Consideration Cap Amount, in our sole discretion subject to applicable law, with or without extending the Withdrawal Deadline. No assurance can be given that we will increase or waive the Consideration Cap Amount. See “The Offers—Conditions to the Offers.”

It is possible that an Offer with a particular Acceptance Priority Level would result in the Consideration Cap Amount being exceeded if all Notes of such Series validly tendered were purchased. Therefore, unless we increase or waive the Consideration Cap Amount, the Series of Notes sought in such Offer will not be accepted for purchase by us

	even if one or more Series of Notes with a higher or lower Acceptance Priority Level is accepted for purchase by us.
<i>Consideration Cap Amount</i>	The Aggregate Consideration Amount for Notes purchased in the Offers shall not exceed \$2,500,000,000, which, for the avoidance of doubt, shall exclude Accrued Interest.
<i>Procedures for Tendering Notes</i>	<p>Holders must tender their Notes in accordance with the procedures described under “The Offers—Procedures for Tendering Notes.”</p> <p>Notes may be tendered only in principal amounts equal to the Authorized Denominations for such Notes set forth in “The Offers—Procedures for Tendering Notes—Minimum Tender Denomination.”</p>
<i>No Letter of Transmittal</i>	No letter of transmittal will be used in connection with the Offers. The valid electronic transmission of acceptance through ATOP shall constitute delivery of Notes in connection with the Offers. See “The Offers—Procedures for Tendering Notes.”
<i>Untendered or Unpurchased Notes</i>	We will return any tendered Notes that we do not accept for purchase to their tendering Holder without expense. Notes not tendered and Notes otherwise not purchased pursuant to the Offers will remain outstanding. If the Offers are consummated, the aggregate principal amount that remains outstanding of each Series of Notes that is purchased as part of the relevant Offer will be reduced. This may adversely affect the liquidity of and, consequently, the market price for the Notes of such Series that remain outstanding after consummation of the Offers. See “Consequences to Non-Tendering and Tendering Holders.”
<i>Certain U.S. Federal Income Tax Considerations</i>	For a summary of certain U.S. federal income tax considerations relating to the disposition of Notes pursuant to the Offers, see “Certain U.S. Federal Income Tax Considerations.”
<i>Other Purchases of Notes</i>	We and/or our affiliates may from time to time, after the Expiration Date, purchase additional Notes in the open market, in privately negotiated transactions, through tender offers, exchange offers or otherwise or we may redeem the Notes or other notes, pursuant to their terms. Any future purchases or redemptions may be on the same terms or on terms that are more or less favorable to Holders than the terms of the Offers. Any future purchases or redemptions by us and/or our affiliates will depend on various factors existing at that time. There can be no assurance as to which, if any, of these alternatives (or combinations thereof) we and/or our affiliates may choose to pursue in the future.
<i>Dealer Managers</i>	Barclays Capital Inc. and Citigroup Global Markets Inc. (each, a “ <i>Dealer Manager</i> ” and, collectively, the “ <i>Dealer Managers</i> ”).
<i>Tender and Information Agent</i>	D.F. King & Co., Inc. (the “ <i>Tender and Information Agent</i> ”).
<i>Trustee</i>	Wilmington Trust, National Association (the “ <i>Trustee</i> ”).
<i>Brokerage Commissions</i>	No brokerage commissions are payable by Holders to Broadcom, the Dealer Managers, the Tender and Information Agent or the Trustee.
<i>Further Information; Questions</i>	Questions concerning tender procedures and requests for additional copies of this Offer to Purchase should be directed to the Tender and Information Agent at its address or telephone numbers listed on Annex A of this Offer to Purchase. Questions concerning the terms of the Offers should be directed to the Dealer Managers at the addresses or telephone numbers listed on Annex A of this Offer to Purchase. This

Offer to Purchase, as well as the Notice of Guaranteed Delivery and the other relevant notices and documents, will also be available on the Offer website, www.dfking.com/avgo, operated by the Tender and Information Agent.

BROADCOM INC.

Broadcom Inc., a Delaware corporation headquartered in Palo Alto, California, is a global technology leader that designs, develops and supplies a broad range of semiconductor and semiconductor-based solutions and infrastructure software solutions. Our semiconductor and semiconductor-based solutions include a broad portfolio of complex digital and mixed signal devices based on silicon wafers with complementary metal oxide semiconductor transistors, III-V based devices, network interface cards and other modules, switches, subsystems and, in some cases, racks. Our solutions are used in a wide array of environments, end products and applications, such as enterprise and artificial intelligence (“*AI*”) data centers, servers and networking and connectivity equipment, as well as storage systems, home connectivity devices, set-top boxes, broadband access, telecommunication equipment, wireless devices and base stations, factory automation, power generation and alternative energy systems, and electronic displays. Our infrastructure software solutions help enterprises simplify their information technology (“*IT*”) environments. Our customers rely on our infrastructure and security software solutions to modernize, optimize, and secure the most complex private cloud, hybrid cloud and edge environments. This enables scalability, agility, automation, insights, resiliency and security, making it easy for customers to run their mission-critical workloads. We also offer mission-critical fibre channel storage area networking (“*FC SAN*”) products and related software in the form of modules, switches and subsystems incorporating multiple semiconductor products.

RISK FACTORS

Before making a decision whether to tender Notes pursuant to the Offers, Holders of Notes should carefully consider the risks and uncertainties described in this Offer to Purchase, including those set forth below and under the heading “Special Note Regarding Forward-Looking Statements,” and the risk factors set forth in our filings with the SEC that are incorporated by reference herein including, without limitation, the risks under the heading “Risk Factors” in our Annual Report on Form 10-K for the fiscal year ended November 2, 2025, and our Quarterly Reports on Form 10-Q for the quarters ended February 1, 2026 and May 3, 2026. The risks and uncertainties described below and in the incorporated documents are not the only risks and uncertainties that we face. Any of the following risks could materially and adversely affect our business, financial condition or results of operations. Additional risks and uncertainties not currently known to us or those we currently view to be immaterial may also materially and adversely affect our business, financial condition or results of operations. The risks discussed below also include forward-looking statements, and our actual results may differ substantially from those discussed in these forward-looking statements.

There may be a more limited trading market for the Notes not purchased following the consummation of the Offers.

The Notes are not listed on any exchange. Quotations for Notes that are not widely traded may differ from actual trading prices and should be viewed only as approximations. To the extent tenders of Notes in the Offers are accepted by us and the Offers are completed, the trading markets for the Notes that remain outstanding following such completion may be significantly more limited. The remaining Notes may command lower prices than comparable issues of securities with greater market liquidity.

Reduced market values and reduced liquidity also may make the trading prices of the remaining Notes more volatile. As a result, the market prices for the Notes that remain outstanding after the completion of the Offers may be adversely affected as a result of the Offers. None of Broadcom, the Dealer Managers or the Tender and Information Agent has any duty to make a market in any remaining Series of Notes.

Notes not purchased in the Offers will remain outstanding.

Notes not purchased in the Offers will remain outstanding. The terms and conditions governing such Notes will remain unchanged. No amendments to such terms and conditions are being sought.

From time to time after the Expiration Date, Broadcom or its affiliates may acquire Notes of any Series that are not purchased in the Offers through open market purchases, privately negotiated transactions, tender offers, exchange offers, redemptions or otherwise, upon such terms and at such prices as Broadcom or its affiliates may determine or as may be provided for in the applicable indenture or other documents governing such Series of Notes (which may be on terms more or less favorable than those contemplated in the Offers and, in either case, could be for cash or other consideration).

Holders of Notes are responsible for complying with the procedures for tendering the Notes.

Holders of Notes are responsible for complying with all of the procedures for tendering Notes. If the instructions are not strictly complied with, a Holder’s participation in the Offers may be rejected. None of Broadcom, the Dealer Managers, the Trustee or the Tender and Information Agent assumes any responsibility for informing any Holder of Notes of irregularities with respect to such Holder’s participation in the Offers.

The Offers are subject to certain conditions and consummation of one or all of the Offers may not occur.

Each Offer is subject to the satisfaction or waiver of certain conditions, including the Consideration Cap Condition. See “The Offers—Conditions to the Offers.” Even if the Offers are completed, they may not be completed on the schedule described in this Offer to Purchase. Accordingly, Holders participating in the Offers may have to wait longer than expected to receive the applicable Total Consideration and Accrued Coupon Payment, during which time such Holders will not be able to effect transfers of their Notes tendered in the Offers.

The Offers may not be completed and in certain circumstances may be amended or terminated.

Until we announce whether we have accepted valid tenders of Notes pursuant to the Offers, there can be no assurance that the Offers will be completed. In addition, subject to applicable law and limitations described elsewhere in this Offer to Purchase, we expressly reserve the right, with respect to each Offer, to amend, extend or, if any of the conditions described herein is not (1) satisfied at any time at or prior to the Expiration Date or (2) timely waived, terminate such Offer.

No recommendation is being made with respect to the Offers and Holders should consult with their own tax, accounting, financial and legal advisors before participating in the Offers.

None of Broadcom, the Dealer Managers, the Trustee, the Tender and Information Agent, or their respective directors, officers, employees or affiliates, is acting for any Holder, or will be responsible to any Holder for providing any protections that would be afforded to its clients or for providing advice in relation to the Offers, and accordingly none of Broadcom, the Dealer Managers, the Trustee, the Tender and Information Agent, or their respective directors, officers, employees or affiliates, makes any recommendation whatsoever regarding the Offers, or any recommendation as to whether Holders should tender their Notes for purchase pursuant to the Offers. Holders should consult their own tax, accounting, financial and legal advisors regarding the suitability to themselves of the consequences of participating in the Offers.

Notes may only be tendered in Authorized Denominations.

Holders may only tender outstanding Notes of a given Series in principal amounts that are an Authorized Denomination. In the event that Notes are tendered by a Holder in an amount which is other than an Authorized Denomination, such Notes will be rejected.

Consideration for the Notes may not reflect their fair value.

The consideration offered for each Series of Notes does not reflect any independent valuation of the Notes and may not fully reflect events or changes in financial markets (including interest rates) after the Launch Date. We have not obtained or requested a fairness opinion from any banking or other firm as to the fairness of the consideration for the Notes. If a Holder tenders its Notes, such Holder may receive more, or less, or as much, value than if such Holder chose to keep them.

The applicable Total Consideration is subject to changes in the Reference Yield of the applicable Reference Security.

The Total Consideration for each Series of Notes will be based on the bid-side yield of the applicable Reference Security as of the Price Determination Date, as calculated by the Dealer Managers in accordance with standard market practice. This yield may fluctuate during the term of the Offers prior to the Price Determination Date. As a result, the actual amount of cash that will be received by a tendering Holder of Notes pursuant to the Offers will be affected by such changes and may be different than if such amount were calculated based on the yield of the applicable Reference Security prevailing on dates or times prior to the Price Determination Date. Changes in the yield on the applicable Reference Security following the Price Determination Date will not alter the applicable Total Consideration.

THE OFFERS

Purpose of the Offers

The purpose of the Offers is to purchase any validly tendered Notes for aggregate Total Consideration of up to \$2,500,000,000 subject to the terms and conditions, including the Consideration Cap Condition, set forth in this Offer to Purchase, and in the other Tender Offer Documents. Any Notes that are accepted for purchase by us will be retired and canceled.

General

We are offering, subject to the terms and conditions of the Offers specified in the Tender Offer Documents (including the Consideration Cap Condition), to purchase for cash and for aggregate Total Consideration of up to \$2,500,000,000 any and all of the Notes validly tendered pursuant to the Offers, in accordance with, and in the order of, the Acceptance Priority Levels.

Each Offer is subject to the satisfaction or waiver, in Broadcom's sole discretion, of all of the applicable conditions set forth under "—Conditions to the Offers," including the Consideration Cap Condition. Subject to compliance with applicable law, Broadcom reserves the right to extend the Expiration Date for each Offer from time to time for any reason, with or without extending the Withdrawal Deadline or otherwise reinstating withdrawal rights of Holders, and, upon failure of a condition to be satisfied prior to the Expiration Date or timely waived, to terminate the Offers. See "—Expiration Date; Extensions; Amendments; Right to Terminate."

Notes purchased pursuant to an Offer will be paid for in same-day funds on the applicable Settlement Date for such Offer. See "—Acceptance and Payment; Source of Funds."

Total Consideration

Upon the terms and subject to the conditions set forth in the Tender Offer Documents, Holders who (1) validly tender Notes at or prior to the Expiration Date, or (2) deliver a properly completed and duly executed Notice of Guaranteed Delivery (or comply with DTC's procedures applicable to guaranteed delivery) and all other required documents at or prior to the Expiration Date and validly tender their Notes at or prior to the Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures, and whose Notes are accepted for purchase by us, will receive the applicable Total Consideration for each \$1,000 principal amount of Notes so accepted for purchase, which will be payable in cash.

The Total Consideration applicable to a Series of Notes will be calculated at the applicable Price Determination Date. The applicable Total Consideration payable by us for each \$1,000 principal amount of each Series of (1) Notes validly tendered at or prior to the Expiration Date and (2) Notes validly tendered after the Expiration Date and at or prior to the applicable Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures and, in each case, accepted by us for purchase pursuant to the applicable Offer, will be determined in accordance with standard market practice, as described in this Offer to Purchase, using the applicable yield to maturity or, if applicable, the par call date of such Series of Notes (the "*Offer Yield*"), which will be equal to the sum of:

(1) the Reference Yield, calculated in accordance with standard market practice, based on the bid-side price of the applicable Reference Security specified on the first page of this Offer to Purchase for such Series of Notes at the applicable Price Determination Date quoted on the Bloomberg Reference Page specified on the first page of this Offer to Purchase for such Series of Notes (or any other recognized quotation source if such quotation report is not available or is manifestly erroneous), *plus*

(2) the applicable Fixed Spread specified on the first page of this Offer to Purchase for such Series of Notes.

The applicable Total Consideration payable by us for each \$1,000 principal amount of each Series of Notes accepted by us will equal:

(1) the present value on the Initial Settlement Date, as determined at the applicable Price Determination Date, of \$1,000 principal amount of such Notes due on the maturity date of such Notes or, if applicable, the par call date of such Series of Notes, and all scheduled interest payments on such principal amount of Notes to be made from (but excluding) the Initial Settlement Date, up to and including such maturity date or par call date, discounted to the Initial Settlement Date in accordance with standard market practice as described by the formula set forth in Annex A to this Offer to Purchase, at a discount rate equal to the applicable Offer Yield, *minus*

(2) the applicable Accrued Coupon Payment per \$1,000 principal amount of such Notes; such price being rounded to the nearest cent per \$1,000 principal amount.

For any Series of Notes, (a) if the contractual annual rate of interest is less than or equal to the applicable Offer Yield, then the calculation will assume that the payments of such Notes are through the maturity date of such Notes, or, (b) if the contractual annual rate of interest is greater than the applicable Offer Yield, then the calculation will assume that the payments of such Notes are through the par call date of such Notes specified on the first page of this Offer to Purchase. Promptly after the applicable Price Determination Date, we will issue a press release specifying the Offer Yield and Total Consideration for each Series of Notes accepted for purchase.

With respect to the Offers, the applicable Total Consideration payable by us for each \$1,000 principal amount of (1) Notes that are validly tendered at or prior to the Expiration Date and (2) Notes that are validly tendered after the Expiration Date and at or prior to the Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures and, in each case, accepted by us will be paid in cash on the applicable Settlement Date.

The applicable Total Consideration payable with respect to any Series of Notes does not include the applicable Accrued Coupon Payment, which will be payable, in cash, in addition to the applicable Total Consideration.

Accrued Coupon Payment

In addition to the applicable Total Consideration, Holders whose Notes are accepted by us for purchase pursuant to an Offer will receive the Accrued Coupon Payment, being a cash payment equal to the accrued and unpaid interest on such Notes from and including the immediately preceding interest payment date for such Notes to, but excluding, the Initial Settlement Date. Such Accrued Coupon Payment in respect of Notes accepted for purchase will be calculated in accordance with the terms of such Notes. For the avoidance of doubt, Accrued Interest will cease to accrue on the Initial Settlement Date for all Notes accepted in the Offers and Holders whose Notes are tendered pursuant to the Guaranteed Delivery Procedures and are accepted for purchase will not receive payment in respect of any interest for the period from and including the Initial Settlement Date. Under no circumstances will any interest be payable because of any delay in the transmission of funds to Holders by DTC or its participants.

The Expiration Date will be the date and time indicated as such on the first page of this Offer to Purchase, unless extended by us with respect to any Offer, in which case the Expiration Date for such Offer will be such time and date to which the Expiration Date is extended.

Subject to applicable law, Broadcom, in its sole discretion, may extend the Expiration Date with respect to an Offer for any reason, with or without extending the related Withdrawal Deadline. To extend the Expiration Date, Broadcom will notify the Tender and Information Agent and will make a public announcement thereof before 9:00 a.m. (New York City time) on the next business day after the previously scheduled Expiration Date. Such announcement will state that Broadcom is extending the Expiration Date for a specified period. During any such extension, all Notes previously validly tendered in an extended Offer that have not been validly withdrawn at or prior to the applicable Withdrawal Deadline will remain subject to such Offer and may be accepted for purchase by us.

Settlement Dates

For (1) any Notes that have been validly tendered at or prior to the Expiration Date and (2) any Notes that have been validly tendered after the Expiration Date and at or prior to the applicable Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures and, in each case, accepted for purchase, settlement will occur on the applicable Settlement Date, subject to all conditions of the Offers having been either satisfied or, if waivable, waived by us.

The “*Initial Settlement Date*” with respect to an Offer will be promptly following the Expiration Date and is expected to be June 18, 2026, which is the first business day after the Expiration Date. The “*Guaranteed Delivery Settlement Date*” with respect to an Offer will be promptly following the Guaranteed Delivery Date and is expected to be June 23, 2026, which is the first business day after the Guaranteed Delivery Date.

Holders whose Notes are accepted for purchase in the Offers will receive the applicable Total Consideration and Accrued Coupon Payment, payable on the applicable Settlement Date. No tenders of Notes will be valid if submitted after the Expiration Date or the Guaranteed Delivery Date, as applicable. In the event of termination of the Offers prior to the Expiration Date, the Notes tendered pursuant to the Offers prior to the Expiration Date will be promptly returned to the tendering Holders.

On each Settlement Date, we will deposit with DTC an amount of cash sufficient to (i) purchase all Notes validly tendered by book-entry transfer and not withdrawn and accepted by us pursuant to the Offers and (ii) pay any Accrued Coupon Payments then due to Holders of such Notes.

We will announce our acceptance of validly tendered Notes pursuant to the Offers and the aggregate principal amount of each Series of Notes accepted for purchase in each Offer as promptly as practicable after the Expiration Date, subject to the satisfaction or waiver of the conditions described in this Offer to Purchase.

Position of Broadcom and Other Parties Concerning the Offers

None of Broadcom, the Tender and Information Agent, the Dealer Managers or the Trustee (nor any of their respective directors, officers, employees or affiliates) makes any recommendation as to whether Holders should tender their Notes pursuant to the applicable Offer, and no one has been authorized by any of them to make such a recommendation. Holders must make their own decisions as to whether to tender their Notes, and, if so, the principal amount of Notes to tender.

Neither of the Dealer Managers nor their respective directors, employees or affiliates assumes any responsibility for the accuracy or completeness of the information contained in this Offer to Purchase or the Notice of Guaranteed Delivery, including the information concerning the Offers, Broadcom or any of its affiliates contained in this Offer to Purchase or for any failure by Broadcom to disclose events that may have occurred and may affect the significance or accuracy of such information.

Holders must also obtain any consents or approvals that they need in order to tender their Notes. None of Broadcom, the Dealer Managers, the Tender and Information Agent or the Trustee is responsible for Holders’ compliance with these requirements.

Conditions to the Offers

General Conditions

Notwithstanding any other provision of this Offer to Purchase, with respect to each Offer, we will not be obligated to (1) accept for purchase any validly tendered Notes or (2) pay any cash amounts or complete such Offer, unless the Consideration Cap Condition described below is met and each of the following conditions is satisfied at or prior to the Expiration Date:

- 1) there shall not have been any change or development that in our reasonable judgment would or might reasonably be expected to prohibit, restrict or delay the consummation of such Offer or materially reduces the anticipated benefits to us of such Offer or that has had, or could reasonably be expected to have, a material adverse effect on us, our businesses, condition (financial or otherwise) or prospects;
- 2) there shall not have been instituted or threatened in writing any action, proceeding or investigation by or before any governmental authority, including any court, governmental, regulatory or administrative branch or agency, tribunal or instrumentality, that relates in any manner to such Offer and that in our reasonable judgment makes it advisable to us to terminate such Offer;
- 3) we shall have obtained all governmental approvals and third-party consents that we, in our reasonable judgment, consider necessary for the completion of such Offer as contemplated by this Offer to Purchase and all such approvals or consents shall remain in effect; and
- 4) there shall not have occurred:
 - a) any general suspension of or limitation on prices for trading in securities in the United States securities or financial markets;
 - b) any disruption in the trading of the equity securities of the Company;
 - c) a material impairment in the general trading market for debt securities;
 - d) a declaration of a banking moratorium or any suspension of payments with respect to banks in the United States; or
 - e) a commencement or significant worsening of a war or armed hostilities or other national or international calamity, including, but not limited to, catastrophic terrorist attacks against the United States or its citizens.

The conditions described in this section (“—Conditions to the Offers”) are for our sole benefit, and we may assert them regardless of the circumstances giving rise to any such condition, including any action or inaction by us. The foregoing conditions may be waived by us, in whole or in part, at any time and from time to time, in our sole discretion, but subject to the following sentence and applicable law. If any of the foregoing conditions have not been met, we may (but will not be obligated to), subject to the terms of this Offer to Purchase and applicable law, (a) terminate any Offer, (b) extend any Offer, on the same or amended terms, and thereby delay acceptance of any validly tendered Notes, or (c) waive the unsatisfied condition or conditions and accept all validly tendered Notes.

Subject to applicable law and as elsewhere described in this Offer to Purchase, each Offer may be amended, extended or, upon failure of a condition to be satisfied prior to the Expiration Date or timely waived, terminated individually by us in our sole discretion. If we terminate an Offer, all of the Notes tendered pursuant to such Offer will not be accepted for purchase and will be returned promptly to the tendering Holders thereof in accordance with applicable law at our expense. See “—Withdrawal of Tenders” below.

Our failure at any time to exercise any of the above rights will not be deemed a waiver of any other right, and each right will be deemed an ongoing right that may be asserted at any time and from time to time.

Consideration Cap Condition

Our obligation to complete an Offer with respect to a particular Series of Notes validly tendered is conditioned on the satisfaction of conditions described in this Offer to Purchase, including that the Aggregate Consideration Amount not exceed the Consideration Cap Amount, and on the Consideration Cap Amount being sufficient to pay the applicable Total Consideration of all validly tendered Notes of such Series (after accounting for all validly tendered Notes that have a higher Acceptance Priority Level). We reserve the right, but are under no obligation, to increase or waive the Consideration Cap Amount, in our sole discretion subject to applicable law, with

or without extending the Withdrawal Deadline. No assurance can be given that we will increase or waive the Consideration Cap Amount. If Holders tender more Notes in the Offers than they expect to be accepted for purchase based on the Consideration Cap Amount and we subsequently accept more than such Holders expected of such Notes tendered as a result of an increase of the Consideration Cap Amount, such Holders may not be able to withdraw any of their previously tendered Notes. Accordingly, Holders should not tender any Notes that they do not wish to be accepted for purchase.

If the Consideration Cap Condition is not satisfied with respect to each Series of Notes, then we may, at any time on or prior to the Expiration Date and with respect to (1) the Series of Notes with the highest Acceptance Priority Level (the “*First Non-Covered Notes*”) for which the Consideration Cap Amount is less than the sum of (x) the Aggregate Consideration Amount for all validly tendered First Non-Covered Notes and (y) the Aggregate Consideration Amount for all validly tendered Notes of all Series having a higher Acceptance Priority Level than the First Non-Covered Notes as set forth on the first page of this Offer to Purchase (with 1 being the highest Acceptance Priority Level and 6 being the lowest Acceptance Priority Level), and (2) each Series of Notes with an Acceptance Priority Level lower than the First Non-Covered Notes (together with the First Non-Covered Notes, the “*Non-Covered Notes*”):

- (1) terminate an Offer with respect to one or more Series of Non-Covered Notes for which the Consideration Cap Condition has not been satisfied, and promptly return all validly tendered Notes of such Series, and any other Series of Non-Covered Notes, to the respective tendering Holders; or
- (2) waive the Consideration Cap Condition with respect to one or more Series of Non-Covered Notes and accept all Notes of such Series, and of any Series of Notes having a higher Acceptance Priority Level, validly tendered; or
- (3) if there is one or more Series of Non-Covered Notes with a lower Acceptance Priority Level than the First Non-Covered Notes (the Notes in respect of any such Series, the “*Applicable Non-Covered Notes*”) for which:
 - (a) the Aggregate Consideration Amount necessary to purchase all validly tendered Applicable Non-Covered Notes of such Series, plus
 - (b) the Aggregate Consideration Amount necessary to purchase all validly tendered Notes of all Series having a higher Acceptance Priority Level than such Series of Applicable Non-Covered Notes, other than (x) the First Non-Covered Notes and (y) any other Series of Non-Covered Notes having a higher Acceptance Priority Level than such Series of Applicable Non-Covered Notes that would not satisfy the conditions of this clause (3),

is equal to, or less than, the Consideration Cap Amount, accept all validly tendered Applicable Non-Covered Notes of such Series.

It is possible that a Series of Notes with a particular Acceptance Priority Level will fail to meet the conditions set forth above. Therefore, unless we increase or waive the Consideration Cap Amount, the Series of Notes sought in such Offer will not be accepted for purchase even if one or more Series with a higher or lower Acceptance Priority Level are accepted for purchase.

If any Series of Notes is accepted for purchase pursuant to the Offers, all Notes of that Series that are validly tendered will be accepted for purchase. No Series of Notes will be subject to proration pursuant to the Offers.

For purposes of determining whether the Consideration Cap Condition is satisfied, we will assume that all Notes tendered pursuant to the Guaranteed Delivery Procedures will be duly delivered at or prior to the Guaranteed Delivery Date and we will not subsequently adjust the acceptance of the Notes in accordance with the Acceptance Priority Levels if any such Notes are not so delivered. We reserve the right, subject to applicable law, to waive the Consideration Cap Condition with respect to any Offer.

Expiration Date; Extensions; Amendments; Right to Terminate

The Offers expire on the Expiration Date, which is currently expected to occur at 5:00 p.m., New York City time, on June 17, 2026, unless extended or earlier terminated by us in our sole discretion with respect to one or more Series of Notes, and, in the case of extension of the Expiration Date applicable to such Series, will be such date to which the Expiration Date is extended. Tenders of Notes submitted after the Expiration Date or the Guaranteed Delivery Date, as applicable, will not be valid.

Broadcom expressly reserves the right, subject to applicable law, to:

- delay accepting any Notes, extend its Offer with respect to any Series of its Notes, or, upon failure of a condition to be satisfied prior to the Expiration Date or timely waived, terminate such Offer and not accept any Notes; and
- amend, modify or waive at any time, or from time to time, the terms of any of its Offers in any respect, including waiver of any conditions to consummation of such Offer.

Subject to the qualifications described above, if Broadcom exercises any such right, Broadcom will give written notice thereof to the Tender and Information Agent and will make a public announcement thereof as promptly as practicable and as required by applicable law. Broadcom will extend the applicable Withdrawal Deadline or Expiration Date, as the case may be, if required by applicable law. Without limiting the manner in which Broadcom may choose to make a public announcement of any extension, amendment or termination of any Offer, Broadcom will not be obligated to publish, advertise or otherwise communicate any such public announcement, other than by making a timely press release and in accordance with applicable law.

The minimum period during which an Offer will remain open following material changes in the terms of such Offer or in the information concerning such Offer will depend upon the facts and circumstances of such changes, including the relative materiality of the changes. With respect to a change in consideration, any affected Offer will remain open for a minimum five business day period following the date that notice of such change is first published or sent to Holders to allow for adequate dissemination of such change. If the terms of an Offer are amended in a manner determined by us to constitute a material change, we will promptly disclose any such amendment in a manner reasonably calculated to inform Holders of such amendment, and we will extend such Offer for a time period that we deem appropriate, depending upon the significance of the amendment and the manner of disclosure to Holders, but subject to applicable law, if such Offer would otherwise expire during such time period.

Procedures for Tendering Notes

General

The following summarizes the procedures to be followed by all Holders in tendering their Notes. The tender by a Holder pursuant to the procedures set forth herein will constitute an agreement between such Holder and Broadcom in accordance with the terms and subject to the conditions set forth in this Offer to Purchase and, if applicable, the Notice of Guaranteed Delivery.

How to Tender Notes

All of the Notes are held in book-entry form through the facilities of DTC. Any beneficial owner whose Notes of the relevant Series are held in book-entry form through a custodian bank, broker, dealer, commercial bank, trust company or other nominee and who wishes to tender Notes of such Series should contact such custodian bank, broker, dealer, commercial bank, trust company or other nominee promptly and instruct such nominee to submit instructions on such beneficial owner's behalf. In some cases, the custodian bank, broker, dealer, commercial bank, trust company or other nominee may request submission of such instructions on a beneficial owner's instruction form. Please check with your nominee to determine the procedures for such firm.

Procedures for Tendering Notes Held Through DTC

To tender Notes that are held through DTC, DTC participants must electronically transmit their acceptance through ATOP (and thereby tender Notes).

Any acceptance of an Agent's Message (as defined below) transmitted through ATOP is at the election and risk of the person transmitting such Agent's Message, and delivery will be deemed made only when actually received by Tender and Information Agent. No documents should be sent to Broadcom, the Trustee or the Dealer Managers.

The Tender and Information Agent will establish an account with respect to the Notes at DTC for purposes of the Offers, and any financial institution that is a participant in DTC may make book-entry delivery of Notes by causing DTC to transfer such Notes into the Tender and Information Agent's account in accordance with DTC's procedures for such transfer. However, although delivery of Notes may be effected through book-entry transfer into the Tender and Information Agent's account at DTC, an Agent's Message, and any other required documents, must, in any case, be transmitted to and received by the Tender and Information Agent at its address set forth on Annex A of this Offer to Purchase prior to or at the Expiration Date in order to be eligible to receive the Total Consideration (unless the Guaranteed Delivery Procedures described under "—Guaranteed Delivery" are complied with). The confirmation of a book-entry transfer into the Tender and Information Agent's account at DTC as described above is referred to herein as a "*Book-Entry Confirmation*." Delivery of documents to DTC does not constitute delivery to the Tender and Information Agent.

The term "*Agent's Message*" means a message transmitted by DTC to, and received by, the Tender and Information Agent and forming a part of the Book-Entry Confirmation, which states that DTC has received an express and unconditional acknowledgment from the participant in DTC described in such Agent's Message, stating (1) the aggregate principal amount of Notes that have been tendered by such participant pursuant to the Offer(s), (2) that such participant has received this Offer to Purchase and, if applicable, the Notice of Guaranteed Delivery and agrees to be bound by the terms of the Offers as described in this Offer to Purchase and, if applicable, the Notice of Guaranteed Delivery, and (3) that Broadcom may enforce such agreement against such participant.

Holders desiring to tender Notes must allow sufficient time for completion of the ATOP procedures during the normal business hours of DTC prior to the Expiration Date.

Guaranteed Delivery

If a Holder desires to tender Notes pursuant to the Offers and such Holder cannot complete the procedures for book-entry transfer prior to or at the Expiration Date, such Holder may effect a tender of Notes pursuant to a guaranteed delivery by complying with the following procedures (the "*Guaranteed Delivery Procedures*"):

- such tender must be made through a firm that is an "eligible guarantor institution," as that term is defined in Rule 17Ad-15 under the Exchange Act (the "*Eligible Institution*");
- at or prior to the Expiration Date, the Tender and Information Agent must receive from the Eligible Institution either (1) a properly completed and duly executed Notice of Guaranteed Delivery, by email, or (2) a properly transmitted Agent's Message and Notice of Guaranteed Delivery, that in each such case (i) sets forth the name and address of the Direct Participant tendering the Notes on behalf of the relevant Holder and the principal amount of Notes being tendered; (ii) states that the tender is being made thereby; and (iii) guarantees that the Eligible Institution will procure that DTC properly transmits an Agent's Message (together with the related book-entry delivery of the Notes) to the Tender and Information Agent no later than 5:00 p.m., New York City time, on June 22, 2026 (such date and time, as they may be extended, the "*Guaranteed Delivery Date*"), the second business day after the Expiration Date; and
- at or prior to the Guaranteed Delivery Date, the Tender and Information Agent must receive the book-entry delivery of the Notes into the Tender and Information Agent's account at DTC.

Holders who wish to tender Notes pursuant to Guaranteed Delivery Procedures may obtain the form of Notice of Guaranteed Delivery by contacting the Tender and Information Agent. The Notice of Guaranteed Delivery may be

transmitted in accordance with the usual procedures of DTC; provided, however, that if the notice is sent through electronic means, it must state that DTC has received an express acknowledgement from the Holder on whose behalf the notice is given that the Holder has received and agrees to become bound by the form of the notice to DTC. If ATOP procedures are used to give Notice of Guaranteed Delivery, the DTC participant need not complete and physically deliver the Notice of Guaranteed Delivery; however, the DTC participant will be bound by the terms of the applicable Offer.

The Eligible Institution that tenders Notes held through DTC pursuant to Guaranteed Delivery Procedures must (1) no later than the Expiration Date, comply with ATOP procedures applicable to guaranteed delivery, and (2) no later than the Guaranteed Delivery Date, deliver the Agent's Message, together with confirmation of book-entry transfer of the Notes specified therein, to the Tender and Information Agent as specified above. Failure to do so could result in a financial loss to such Eligible Institution.

If a Holder is tendering Notes held through DTC via ATOP pursuant to Guaranteed Delivery Procedures, the Eligible Institution should not complete and deliver the Notice of Guaranteed Delivery, but such Eligible Institution will be bound by the terms of the applicable Offer, including the Notice of Guaranteed Delivery, as if it were executed and delivered by such Eligible Institution. Holders who hold Notes through DTC in book-entry form and tender pursuant to Guaranteed Delivery Procedures should, prior to the Guaranteed Delivery Date, only comply with ATOP procedures applicable to guaranteed delivery.

FOR THE AVOIDANCE OF DOUBT, THE DELIVERY OF NOTES TENDERED BY GUARANTEED DELIVERY PROCEDURES MUST BE MADE NO LATER THAN 5:00 P.M., NEW YORK CITY TIME, ON THE SECOND BUSINESS DAY AFTER THE EXPIRATION DATE; PROVIDED, THAT ACCRUED INTEREST WILL CEASE TO ACCRUE FROM AND AFTER THE INITIAL SETTLEMENT DATE FOR ALL NOTES ACCEPTED FOR PURCHASE IN THE OFFERS, INCLUDING THOSE TENDERED PURSUANT TO THE GUARANTEED DELIVERY PROCEDURES SET FORTH ABOVE, AND UNDER NO CIRCUMSTANCES WILL ADDITIONAL INTEREST ON THE TOTAL CONSIDERATION BE PAID BY BROADCOM ON OR AFTER THE INITIAL SETTLEMENT DATE.

Notes may be tendered pursuant to the Guaranteed Delivery Procedures only in Authorized Denominations. No alternative, conditional or contingent tenders will be accepted. See "—Minimum Tender Denomination."

Other Matters

Subject to, and effective upon, the acceptance of, and the payment of the applicable consideration for, the principal amount of Notes tendered in accordance with the terms and subject to the conditions of the applicable Offer, a tendering Holder, by submitting or sending an Agent's Message to the Tender and Information Agent in connection with the tender of such Notes, will have:

- irrevocably agreed to sell, assign and transfer to or upon our order or our nominees' order, all right, title and interest in and to, and any and all claims in respect of or arising or having arisen as a result of the tendering Holder's status as a holder or beneficial owner, as applicable, of, all Notes tendered, such that thereafter it shall have no contractual or other rights or claims in law or equity against us or any fiduciary, trustee (including the Trustee), fiscal agent or other person connected with the Notes arising under, from or in connection with such Notes;
- waived any and all rights with respect to the Notes tendered (including, without limitation, any existing or past defaults and their consequences in respect of such Notes and the applicable indenture governing each Series of Notes);
- released and discharged us and the Trustee from any and all claims the tendering Holder may have, now or in the future, arising out of or related to the Notes tendered, including, without limitation, any claims that the tendering Holder is entitled to receive additional principal or interest payments with respect to the Notes tendered (other than as expressly provided in this Offer to Purchase) or to participate in any repurchase, redemption or defeasance of the Notes tendered;

- assigned and transferred such Notes to the Tender and Information Agent and irrevocably constituted and appointed the Tender and Information Agent as the true and lawful agent and attorney-in-fact of such tendering Holder (with full knowledge that the Tender and Information Agent also acts as our agent) with respect to any and all of the tendered Notes, with full power of substitution and resubstitution (such power of attorney being deemed to be an irrevocable power coupled with an interest) to (a) deliver such Notes or transfer ownership of such Notes on the account books maintained by DTC together with all accompanying evidences of transfer and authenticity, to or upon our order, (b) present such Notes for transfer on the register, and (c) receive all benefits or otherwise exercise all rights of beneficial ownership of such Notes (except that the Tender and Information Agent will not have the rights to, or control over, funds from Broadcom, except as agent of Broadcom, for the consideration for any tendered Notes that are purchased by Broadcom), all in accordance with the terms of such applicable Offer;
- agreed that Broadcom's acceptance for payment of Notes tendered under any Offer will constitute a binding agreement between such Holder and Broadcom upon the terms and conditions to such Offer described in the Tender Offer Documents, which agreement will be governed by, and construed in accordance with, the laws of the State of New York;
- represented, warranted and agreed that:
 - it is the beneficial owner of, or a duly authorized representative of one or more beneficial owners of, the Notes tendered thereby, and it has full power and authority to tender, sell, assign and transfer such tendered Notes;
 - the Notes being tendered were owned as of the date of tender, free and clear of any liens, charges, claims, encumbrances, interests and restrictions of any kind, and Broadcom will acquire good, indefeasible and unencumbered title to those Notes, free and clear of all liens, charges, claims, encumbrances, interests and restrictions of any kind and not subject to any adverse claim or right, when Broadcom accepts such tendered Notes for purchase;
 - such Holder either (a) is tendering all the Notes it beneficially holds or (b) will subsequent to the tender of Notes in the applicable Offer, continue to beneficially hold such Notes in a principal amount equal to an Authorized Denomination;
 - all authority conferred or agreed to be conferred pursuant to these representations and warranties and such Holder's obligations in relation to such tender of Notes shall be binding upon the undersigned's successors, assigns, heirs, executors, administrators, trustee in bankruptcy and legal representatives and shall not be affected by the undersigned's death or incapacity;
 - such Holder acknowledges that Broadcom may amend or terminate such Offer or postpone acceptance for payment of, or the payment for, any of the Notes tendered under the circumstances described in this Offer to Purchase;
 - such Holder's Notes may be withdrawn only by written notice of withdrawal or a properly transmitted "Request Message" through ATOP received by the Tender and Information Agent at any time at or prior to the Expiration Date, but not thereafter;
 - it will not sell, pledge, hypothecate or otherwise encumber or transfer any Notes tendered thereby from the date of such tender, and any purported sale, pledge, hypothecation or other encumbrance or transfer will be void and of no effect;
 - it is a person to whom it is lawful to make available this Offer to Purchase or to make the Offers in accordance with applicable laws (including the offering restrictions set out in this Offer to Purchase);

- it has had access to such financial and other information and has been afforded the opportunity to ask such questions of representatives of Broadcom and receive answers thereto, as it deems necessary in connection with its decision to participate in the Offers;
- it has received and read a copy of the Tender Offer Documents and understands and agrees to be bound by all the terms and conditions of each applicable Offer;
- in evaluating the applicable Offer and in making its decision whether to participate in such Offer by the tender of Notes, the Holder has undertaken an appropriate analysis of the implications of the Offer and made its own independent appraisal of the matters referred to in this Offer to Purchase and in any related communications without reliance on Broadcom, the Dealer Managers, the Tender and Information Agent or the Trustee;
- the tender of Notes shall constitute an undertaking to execute any further documents and give any further assurances that may be required in connection with any of the foregoing, in each case on and subject to the terms and conditions described or referred to in this Offer to Purchase;
- it and the person receiving the applicable consideration have observed the laws of all relevant jurisdictions, obtained all requisite governmental, exchange control or other required consents, complied with all requisite formalities and paid any issue, transfer or other taxes or requisite payments due from any of them in each respect in connection with any offer or acceptance in any jurisdiction, and that it and such person or persons have not taken or omitted to take any action in breach of the terms of such Offer or which will or may result in Broadcom or any other person acting in breach of the legal or regulatory requirements of any such jurisdiction in connection with such Offer or the tender of Notes in connection therewith;
- neither it nor the person receiving the applicable consideration is acting on behalf of any person who could not truthfully make the foregoing representations, warranties and undertakings or those set forth in the Agent's Message; and
- it acknowledges that Broadcom, the Dealer Managers and others will rely upon the truth and accuracy of the foregoing acknowledgements, representations and agreements and agrees that if any of such acknowledgements, representations and warranties made by its submission of the Agent's Message are, at any time at or prior to the consummation of any of the Offers, no longer accurate, it shall promptly notify Broadcom and the Dealer Managers. If it is tendering the Notes as a fiduciary or agent for one or more investor accounts, it represents that it has sole investment discretion with respect to each such account and it has full power to make the foregoing acknowledgements, representations and agreements on behalf of such account.

By tendering Notes pursuant to an Offer, a Holder will have agreed that the delivery and surrender of the Notes is not effective, and the risk of loss of the Notes does not pass to the Tender and Information Agent, until receipt by the Tender and Information Agent of a properly transmitted Agent's Message. All questions as to the form of all documents and the validity (including time of receipt) and acceptance of tenders and withdrawals of Notes will be determined by us, in our sole discretion, which determination shall be final and binding.

Notwithstanding any other provision of this Offer to Purchase, payment of the applicable Total Consideration, and the applicable Accrued Coupon Payment, if any, with respect to the Notes tendered for purchase and accepted by us pursuant to the Offers will occur only after timely receipt by the Tender and Information Agent of a Book-Entry Confirmation, together with an Agent's Message and any other required documentation. The tender of Notes pursuant to the Offers by the procedures set forth above will constitute an agreement between the tendering Holder and us in accordance with the terms and subject to the conditions of the applicable Offer. The method of delivery of Notes, the Agent's Message and all other required documents is at the election and risk of the tendering Holder. In all cases, sufficient time should be allowed to ensure timely delivery.

Alternative, conditional or contingent tenders will not be considered valid. We reserve the right to reject any or all tenders of Notes that are not in proper form or the acceptance of which would, in our opinion, be unlawful. We also reserve the right, subject to applicable law and limitations described elsewhere in this Offer to Purchase, to waive any defects, irregularities or conditions of tender as to particular Notes, including any delay in the submission thereof or any instruction with respect thereto. A waiver of any defect or irregularity with respect to the tender of one Note shall not constitute a waiver of the same or any other defect or irregularity with respect to the tender of any other Note. Our interpretations of the terms and conditions of the Offers will be final and binding on all parties. Any defect or irregularity in connection with tenders of Notes must be cured within such time as we determine, unless waived by us. Tenders of Notes shall not be deemed to have been made until all defects and irregularities have been waived by us or cured. None of us, the Trustee, the Dealer Managers, the Tender and Information Agent or any other person will be under any duty to give notice of any defects or irregularities in tenders of Notes or will incur any liability to Holders for failure to give any such notice.

Minimum Tender Denomination

Notes may be tendered only in principal amounts equal to the minimum authorized denomination and integral multiples in excess thereof for the applicable Series of Notes (an “*Authorized Denomination*”), which are set forth in the table below.

Series of Notes	CUSIP / ISIN Numbers	Minimum Denomination	Integral Multiple in Excess of Minimum Denomination
4.926% Senior Notes due 2037	144A: 11135FBV2 / US11135FBV22 RegS: U1109MBA3/ USU1109MBA37	\$2,000	\$1,000
4.900% Senior Notes due 2038	11135FCX7 / US11135FCX78	\$2,000	\$1,000
5.050% Senior Notes due 2030	11135FCF6 / US11135FCF62	\$2,000	\$1,000
5.200% Senior Notes due 2032	11135FCG4 / US11135FCG46	\$2,000	\$1,000
5.150% Senior Notes due 2031	11135FBY6 / US11135FBY60	\$2,000	\$1,000
4.900% Senior Notes due 2032	11135FCL3 / US11135FCL31	\$2,000	\$1,000

No alternative, conditional or contingent tenders will be accepted. Holders who tender less than all of their Notes must continue to hold Notes in an Authorized Denomination.

Withdrawal of Tenders

Tendered Notes may be withdrawn at any time at or prior to the relevant Withdrawal Deadline. After the relevant Withdrawal Deadline, tendered Notes may not be withdrawn unless Broadcom amends the applicable Offer in a manner that is materially adverse to the tendering Holders, in which case withdrawal rights may be extended as Broadcom determines, to the extent required by law (as determined by Broadcom), appropriate to allow tendering Holders a reasonable opportunity to respond to such amendment. Additionally, Broadcom, in its sole discretion, may extend a Withdrawal Deadline for any purpose. In addition, if any Offer is extended, tendered Notes may be withdrawn at any time (1) at or prior to the earlier of (x) the extended Expiration Date of such Offer, and (y) the tenth business day after the Launch Date of such Offer, and (2) after the 60th business day after the Launch Date of such Offer if for any reason such Offer has not been consummated within 60 business days after the Launch Date. For greater certainty, any increase or waiver of the Consideration Cap Amount is deemed not to be an amendment to an Offer that is materially adverse to tendering Holders.

Notes withdrawn prior to the applicable Withdrawal Deadline may be tendered again prior to the Expiration Date in accordance with the procedures set forth in this Offer to Purchase. Broadcom may increase or waive the Consideration Cap Amount without extending or reinstating withdrawal rights, subject to compliance with applicable law.

For a withdrawal of a tender of Notes held through DTC to be valid and effective, the Tender and Information Agent must receive a written or facsimile transmission notice of withdrawal or a properly transmitted "Request Message" through ATOP prior to or at the applicable Withdrawal Deadline. Any such notice of withdrawal must (1) specify the name of the person who tendered the Notes to be withdrawn (or, if tendered by book-entry transfer, the name of the participant in the book-entry transfer facility whose name appears on the security position listing as the owner of such Notes), (2) contain the description of the Notes to be withdrawn and the aggregate principal amount represented by such Notes and (3) specify the name in which such Notes are to be registered if different from the person who tendered such Notes pursuant to such documents of transfer (or, in the case of Notes transferred by book-entry transfer, the name and number of the account at the book-entry transfer facility to be credited with withdrawn Notes).

For a withdrawal of Notes tendered through a custodial entity, the Holder of such Notes will need to make arrangements for withdrawal with its custodian or nominee. Such Holder's ability to withdraw the tender of its Notes will depend upon the terms of the arrangements it has made with its custodian or nominee and, if its custodian or nominee is not the Direct Participant tendering those Notes, the arrangements between such Holder's custodian and such Direct Participant, including any arrangements involving intermediaries between such Holder's custodian and such Direct Participant.

The Tender and Information Agent will return to Holders tendering through DTC all Notes in respect of which it has received valid withdrawal instructions on or prior to the Withdrawal Deadline promptly after it receives such instructions.

A withdrawal of a tender of Notes may not be rescinded, and any Notes validly withdrawn will thereafter not be validly tendered for purposes of the Offers. A withdrawal of Notes may only be accomplished if done prior to or at the applicable Withdrawal Deadline and in accordance with the foregoing procedures.

We will determine all questions as to the form and validity (including time of receipt) of any notice of withdrawal of a tender, in our sole discretion, which determination shall be final and binding. None of us, the Trustee, the Dealer Managers, the Tender and Information Agent or any other person will be under any duty to give notification of any defect or irregularity in any notice of withdrawal of a tender or incur any liability for failure to give any such notification.

If we are delayed in our acceptance for purchase of any Notes for any reason, then, without prejudice to our rights hereunder, but subject to applicable law, tendered Notes may be retained by the Tender and Information Agent on our behalf and may not be validly withdrawn (subject to Rule 14e-1 under the Exchange Act, which requires that we issue or pay the consideration offered or return the Notes deposited by or on behalf of the Holders promptly after the expiration or termination of an Offer).

Acceptance and Payment; Source of Funds

Assuming the conditions to the Offers are timely satisfied or waived, we will pay the applicable Total Consideration and applicable Accrued Coupon Payment on the applicable Settlement Date for (1) Notes that are validly tendered at or prior to the Expiration Date and (2) Notes that are validly tendered after the Expiration Date and at or prior to the applicable Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures and, in each case, accepted by us in the Offers.

Broadcom reserves the right to transfer or assign, in whole or from time to time in part, to one or more of its affiliates, the right to purchase all or any of the Notes tendered pursuant to an Offer, or to pay all or any portion of the applicable Total Consideration and the applicable Accrued Coupon Payment for such Notes, but any such transfer or assignment will in no way prejudice the rights of tendering Holders to receive payment for such Notes validly tendered and accepted for purchase pursuant to an Offer or to receive the applicable Total Consideration and applicable Accrued Coupon Payment from Broadcom.

We reserve the right, in our sole discretion, but subject to applicable law and limitations described elsewhere in this Offer to Purchase, to (1) delay acceptance of Notes tendered under any Offer (subject to Rule 14e-1 under the Exchange Act, which requires that we pay the consideration offered or return Notes deposited by or on behalf of the Holders promptly after the expiration or termination of the Offer) or (2) terminate any Offer at any time at or prior to the Expiration Date if the conditions thereto are not satisfied at or prior to the Expiration Date or timely waived.

For purposes of the Offers, we will have accepted for purchase validly tendered Notes (or defectively tendered Notes with respect to which we have waived such defect) if, as and when we give oral (promptly confirmed in writing) or written notice thereof to the Tender and Information Agent. Holders will not receive confirmation from us, the Tender and Information Agent or the Trustee with respect to the purchase and payment of any Notes tendered to an Offer. We will pay any applicable cash amounts by depositing such payment with DTC. Subject to the terms and conditions of each Offer, payment of any cash amounts will be made by the Tender and Information Agent on the applicable Settlement Date upon receipt of such notice. The Tender and Information Agent will act as agent for participating Holders of the Notes for the purpose of receiving Notes from, and transmitting cash payments to, such Holders. With respect to tendered Notes that are to be returned to Holders, such Notes will be credited to the account maintained at DTC from which such Notes were delivered after the expiration or termination of the relevant Offer.

If, for any reason, acceptance for purchase of tendered Notes, or delivery of any cash amounts for validly tendered and accepted Notes, pursuant to the Offers is delayed, or we are unable to accept tendered Notes for purchase or deliver any cash amounts for validly tendered and accepted Notes pursuant to the Offers, then the Tender and Information Agent may, nevertheless, on behalf of us, retain the tendered Notes, without prejudice to our rights described under “—Expiration Date; Extensions; Amendments; Right to Terminate,” “—Conditions to the Offers” and “—Withdrawal of Tenders” above, but subject to Rule 14e-1 under the Exchange Act, which requires that we pay the consideration offered or return the Notes tendered promptly after the expiration or termination of the Offers.

If any tendered Notes are not accepted for purchase for any reason pursuant to the terms and conditions of an Offer, such Notes will be credited to the account maintained at DTC from which such Notes were delivered promptly following the Expiration Date or the termination of such Offer.

Holders of Notes tendered and accepted by us pursuant to the Offers will be entitled to accrued and unpaid interest on their Notes to, but excluding, the Initial Settlement Date, which interest shall be payable on the applicable Settlement Date. For the avoidance of doubt, Accrued Interest will cease to accrue on the Initial Settlement Date for all Notes accepted in the Offers and Holders whose Notes are tendered pursuant to the Guaranteed Delivery Procedures and are accepted for purchase will not receive payment in respect of any interest for the period from and including the Initial Settlement Date. Under no circumstances will any additional interest be payable because of any delay by DTC or any other third party in the transmission of funds to Holders of accepted Notes or otherwise, and in no circumstances will Broadcom be liable for any interest or damages due to any such delay or failure by any party to transmit such funds to Holders of Notes tendered to an Offer.

Tendering Holders of Notes accepted in the Offers will not be obligated to pay brokerage commissions or fees to us, the Trustee, the Dealer Managers or the Tender and Information Agent or, except as set forth below, to pay transfer taxes with respect to the tender of their Notes.

Broadcom intends to fund the purchase of the Notes pursuant to the Offers with cash on hand or available liquidity.

Transfer Taxes

We will pay all U.S. transfer taxes, if any, applicable to the purchase of Notes by us in the Offers. If transfer taxes or similar amounts are imposed for any reason other than the tender and transfer of Notes to us, the amount of those transfer taxes or similar amounts, whether imposed on the registered holders or any other persons, will be payable by the tendering Holder. Transfer taxes or similar amounts that will not be paid by us include taxes, if any, imposed:

- if tendered Notes are to be registered in the name of any person other than the person on whose behalf an Agent's Message was sent; or
- if any cash payment in respect of an Offer is being made to any person other than the person on whose behalf an Agent's Message was sent.

If satisfactory evidence of payment of or exemption from transfer taxes or similar amounts that are not required to be borne by us is not submitted with the Agent's Message the amount of those transfer taxes will be billed directly to the tendering Holder and/or deducted from the Total Consideration and/or Accrued Interest with respect to the Notes tendered by such Holder.

Tender Agent

D.F. King has been appointed as the tender agent for the Offers. All correspondence in connection with the Offers should be sent or delivered by each Holder of Notes, or a beneficial owner's custodian bank, depository, broker, trust company or other nominee, to the Tender and Information Agent at the address and telephone numbers set forth on Annex A of this Offer to Purchase. We will pay the Tender and Information Agent reasonable and customary fees for its tender agent services and will reimburse it for its out-of-pocket expenses in connection therewith.

Information Agent

D.F. King also has been appointed as the information agent for the Offers and will receive reasonable and customary compensation for its services, and we will reimburse it for its out-of-pocket expenses in connection therewith. Questions concerning tender procedures and requests for additional copies of this Offer to Purchase or the Notice of Guaranteed Delivery should be directed to the Tender and Information Agent at the address and telephone numbers set forth on Annex A of this Offer to Purchase. Holders of Notes also may contact their custodian bank, depository, broker, trust company or other nominee for assistance concerning the Offers.

Dealer Managers

We have retained Barclays Capital Inc. and Citigroup Global Markets Inc. to act as the Dealer Managers for the Offers. We will pay the Dealer Managers a reasonable and customary fee for soliciting tenders in the Offers. We also will reimburse the Dealer Managers for their reasonable out-of-pocket expenses. The obligations of the Dealer Managers to perform such function are subject to certain conditions. We have agreed to indemnify the Dealer Managers and their respective affiliates and related persons against certain liabilities, including liabilities under the U.S. federal securities laws, in connection with their services, or to contribute to payments the Dealer Managers and their respective affiliates and related persons may be required to make because of any of those liabilities. Questions regarding the terms of the Offers may be directed to the Dealer Managers at the addresses and telephone numbers set forth on Annex A of this Offer to Purchase.

At any given time, the Dealer Managers and their respective affiliates may trade Notes or other of our securities for their own accounts or for the accounts of their customers and, accordingly, may hold a long or short position in the Notes. To the extent the Dealer Managers or their respective affiliates hold Notes during the Offers, they may tender such Notes under the Offers.

The Dealer Managers and their respective affiliates are full service financial institutions engaged in various activities, which may include securities trading, commercial and investment banking, financial advisory, investment management, investment research, principal investment, hedging, financing and brokerage activities. Certain of the Dealer Managers have performed commercial banking, investment banking or advisory services for us and our affiliates from time to time for which they have received customary fees and reimbursement of expenses. The Dealer Managers, from time to time, engage in transactions with and perform services for us and our affiliates in the ordinary course of their business for which they may receive customary fees and reimbursement of expenses. In addition, certain Dealer Managers or their affiliates may provide credit to us and our affiliates as lenders. If any of the Dealer Managers or their affiliates provide credit to us or our affiliates, certain of those Dealer Managers or their affiliates routinely hedge, and certain other of those Dealer Managers or their affiliates may hedge, their credit exposure to us consistent with their customary risk management policies. Typically, these Dealer Managers and their affiliates would hedge such exposure by entering into transactions which consist of either the purchase of credit default swaps or the creation of short positions in our securities. In the ordinary course of their various business activities, the Dealer Managers and their respective affiliates may make or hold a broad array of investments and actively trade debt and equity securities (or related derivative securities) and financial instruments (including bank loans) for their own account and for the accounts of their customers, and such investment and securities activities may involve our securities or instruments. The Dealer Managers and their respective affiliates may also make investment recommendations or publish or express independent research views in respect of such securities or instruments and may at any time hold, or recommend to clients that they acquire, long or short positions in such securities and instruments. In addition, the Dealer Managers may purchase services from us in the ordinary course of business.

Neither of the Dealer Managers or the Tender and Information Agent assumes any responsibility for the accuracy or completeness of the information contained or referred to in this Offer to Purchase or for any failure by Broadcom to disclose events that may have occurred and may affect the significance or accuracy of such information.

Other Fees and Expenses

The expenses of the Offers will be borne by us. Tendering Holders of Notes will not be required to pay any fee or commission to the Dealer Managers in respect of the Offer. However, if a tendering Holder handles the transaction through its custodian bank, broker, dealer, commercial bank, trust company or other nominee, the Holder may be required to pay brokerage fees or commissions to any such entity.

CONSEQUENCES TO NON-TENDERING AND TENDERING HOLDERS

Treatment of Notes Not Purchased Pursuant to the Offers

Any of the Notes that are not tendered to us at or prior to the Expiration Date or are not purchased will remain outstanding, will mature on their respective maturity dates and will continue to accrue interest in accordance with, and will otherwise be entitled to all the rights and privileges under, the applicable indenture and other documents governing each Series of Notes, unless earlier repurchased, exchanged or redeemed pursuant to their terms. The trading markets for Notes that are not purchased could become more limited than the existing trading markets for the Notes. More limited trading markets might adversely affect the liquidity, market prices and price volatility of the Notes. If markets for Notes that are not purchased exist or develop, the Notes may trade at a discount to the prices at which they would trade if the principal amount outstanding had not been reduced. See “Risk Factors.”

Effect of the Offers on Holders of Notes Tendered and Accepted in the Offers

If your Notes are validly tendered and accepted for purchase, you will be giving up all of your rights as a Holder of those Notes, including, without limitation, your right to future interest or cash distributions and principal payments with respect to such Notes.

OTHER PURCHASES OF NOTES

Following the Expiration Date, Broadcom and/or its affiliates reserve the right to purchase additional Notes from time to time through open market purchases, privately negotiated transactions, one or more additional tender offers, exchange offers or otherwise, on such terms and at such prices as they may determine, which may be more or less than the prices to be paid pursuant to the Offers and may be for cash or other consideration. In addition, Broadcom may redeem additional Notes after the Expiration Date as permitted by the applicable indenture relating to such Notes or any other indenture under which other notes were issued, as applicable. Any future purchases or redemptions by Broadcom and/or its affiliates will depend on various factors existing at that time. There can be no assurance as to which, if any, of these alternatives (or combinations thereof) Broadcom and/or its affiliates may choose to pursue in the future. The effect of any of these actions may directly or indirectly affect the price of any Notes that remain outstanding after the consummation or termination of the Offers.

The Dealer Managers or their affiliates may from time to time purchase additional Notes in the open market or in privately negotiated transactions.

CERTAIN U.S. FEDERAL INCOME TAX CONSIDERATIONS

The following is a general discussion of certain U.S. federal income tax considerations that may be relevant to U.S. Holders and Non-U.S. Holders (each as defined below and collectively referred to in this “Certain U.S. Federal Income Tax Considerations” section as “*Holders*”) who participate in the Offers, but does not purport to be a complete analysis of all the potential tax considerations. This discussion is based on the Internal Revenue Code of 1986, as amended (the “*Code*”), U.S. Treasury regulations promulgated thereunder, judicial opinions, published positions of the Internal Revenue Service (the “*IRS*”), and other applicable authorities, each as in effect as of the date hereof. These authorities are subject to differing interpretations and may change (possibly with retroactive effect), and any such change could affect the accuracy of the statements and conclusions set forth herein. We have not sought and will not seek any ruling from the IRS with respect to the statements made and the conclusions reached in this discussion, and there can be no assurance that the IRS will agree with such statements and conclusions.

This discussion applies only to beneficial owners who hold their Notes as “capital assets” within the meaning of Section 1221 of the Code (generally, property held for investment) and who tender Notes pursuant to the Offers. This discussion does not address all aspects of U.S. federal income taxation that may be relevant to particular Holders in light of their individual circumstances or status or the U.S. federal income tax consequences that may be relevant to Holders subject to special rules under the U.S. federal income tax laws (such as, for example, banks or other financial institutions, broker-dealers, insurance companies, regulated investment companies, tax-exempt entities, dealers in securities or currencies, traders in securities that elect the mark-to-market method of accounting for their securities holdings, U.S. Holders whose “functional currency” is not the U.S. dollar, entities or arrangements treated as partnerships or other pass-through entities for U.S. federal income tax purposes or partners or members therein, “controlled foreign corporations,” “passive foreign investment companies,” U.S. Holders holding the Notes through non-U.S. brokers or other non-U.S. intermediaries, non-U.S. trusts and estates that have U.S. beneficiaries, individual retirement and other tax-deferred accounts, real estate investment trusts, certain former citizens or long-term residents of the United States, persons holding the Notes through a “hybrid entity,” persons required to accelerate the recognition of any item of gross income with respect to the Notes as a result of such income being recognized on an applicable financial statement or persons holding the Notes as part of a hedge, “straddle,” “wash sale,” “hedging,” “conversion,” “constructive sale,” or “integrated” transaction for tax purposes). This discussion also does not address any tax consequences arising under any alternative minimum tax, the Medicare tax on net investment income or the Foreign Account Tax Compliance Act (including the U.S. Treasury regulations promulgated thereunder and any intergovernmental agreements entered into pursuant thereto or in connection therewith and any laws, regulations or practices adopted in connection with any such agreement). In addition, no information is provided with respect to any tax considerations under state, local or foreign laws or U.S. federal laws other than those pertaining to the U.S. federal income tax.

For purposes of this discussion, the term “*U.S. Holder*” means a beneficial owner of a Note that is, for U.S. federal income tax purposes:

- an individual who is a citizen or resident of the United States;
- a corporation (or any other entity treated as a corporation) created or organized in or under the laws of the United States, any state thereof or the District of Columbia;
- an estate, the income of which is subject to U.S. federal income taxation regardless of its source; or
- a trust if it (1) is subject to the primary supervision of a court within the United States and one or more U.S. persons have authority to control all substantial decisions of the trust or (2) has a valid election in effect under applicable U.S. Treasury regulations to be treated as a U.S. person.

The term “*Non-U.S. Holder*” means a beneficial owner of a Note that is not, for U.S. federal income tax purposes, (1) a U.S. Holder or (2) an entity or arrangement that is treated as a partnership for U.S. federal income tax purposes.

If a partnership or other entity or arrangement treated as a partnership for U.S. federal income tax purposes is a beneficial owner of Notes, the U.S. federal income tax treatment of a partner in such partnership generally will depend upon the status of the partner and the activities of the partnership. Persons who, for U.S. federal income tax purposes, are treated as partners in a partnership holding Notes should consult their own tax advisors regarding the tax consequences of the Offers.

THIS DISCUSSION IS FOR GENERAL INFORMATION ONLY AND IS NOT INTENDED TO CONSTITUTE A COMPLETE DESCRIPTION OF ALL TAX CONSIDERATIONS RELEVANT TO U.S. AND NON-U.S. HOLDERS RELATING TO THE OFFERS. HOLDERS OF NOTES SHOULD CONSULT THEIR OWN TAX ADVISORS REGARDING THE PARTICULAR TAX CONSEQUENCES TO THEM OF TENDERING NOTES PURSUANT TO ANY OFFER, INCLUDING THE APPLICATION AND EFFECT OF ANY STATE, LOCAL, AND NON-U.S. INCOME, ESTATE AND OTHER TAX LAWS.

U.S. Holders

Tender of Notes Pursuant to the Offers

A U.S. Holder who receives cash in exchange for Notes pursuant to the Offers generally will recognize taxable gain or loss equal to the difference, if any, between (1) the amount of cash received in exchange for the Notes (other than the portion of such amount that is properly attributable to accrued and unpaid interest, which, to the extent not previously included in income, will be taxable as ordinary interest income), and (2) such U.S. Holder's adjusted tax basis in such Notes at the time of the disposition. A U.S. Holder's adjusted tax basis in a Note generally will be equal to the amount that such U.S. Holder paid for the Note, increased by any market discount previously included in income by the U.S. Holder, and reduced (but not below zero) by the amount of any bond premium previously amortized by such U.S. Holder with respect to the Note.

Subject to the market discount rules discussed below, any gain or loss recognized on the disposition of Notes pursuant to the Offers generally will be capital gain or loss, and will be long-term capital gain or loss if, at the time of the disposition, the U.S. Holder held the Notes for a period of more than one year. Long-term capital gains recognized by certain non-corporate U.S. Holders, including individuals, are eligible for reduced tax rates. The deductibility of capital losses is subject to limitations.

Market Discount

A U.S. Holder that purchased a Note at a "market discount" generally will be required (unless the U.S. Holder elected to currently accrue market discount) to treat a portion of any gain recognized on the disposition of such Note pursuant to the Offers as ordinary income (rather than capital gain) to the extent of the "market discount" accrued to the date of the disposition and that has not been previously included in income by the U.S. Holder. Subject to a statutory *de minimis* exception, market discount is the excess of the Note's stated principal amount over the U.S. Holder's tax basis in the Note immediately after its acquisition by such U.S. Holder.

Information Reporting and Backup Withholding

Information reporting generally will apply to all payments made to a U.S. Holder pursuant to the Offers, unless such U.S. Holder is an exempt recipient. In general, a U.S. Holder whose tendered Notes are accepted for purchase may be subject to U.S. federal backup withholding (currently, at a rate of 24%) on such payments if such U.S. Holder fails to (1) provide a properly completed and executed IRS Form W-9 to the applicable withholding agent providing such U.S. Holder's correct taxpayer identification number and complying with certain certification requirements or (2) otherwise establish an exemption from backup withholding. Backup withholding is not an additional tax. Amounts withheld under the backup withholding rules may be refunded or allowed as a credit against the U.S. Holder's U.S. federal income tax liability, provided that the required information is timely furnished to the IRS.

Non-U.S. Holders

Tenders of Notes Pursuant to the Offers

Subject to the discussions below under “—Accrued Coupon Payment” and “—Information Reporting and Backup Withholding,” generally, any gain realized on the sale of a Note pursuant to the Offers by a Non-U.S. Holder will not be subject to U.S. federal income or withholding tax, unless:

- such gain is effectively connected with such Non-U.S. Holder’s conduct of a trade or business within the United States (and, if required under an applicable income tax treaty, is attributable to a permanent establishment (or, in the case of an individual, a fixed base) maintained by such Non-U.S. Holder in the United States), in which event such gain generally will be subject to U.S. federal income tax on a net income basis at regular individual graduated or corporate U.S. federal income tax rates in the same manner as if such Non-U.S. Holder were a U.S. Holder unless an applicable income tax treaty provides otherwise (and a Non-U.S. Holder that is a corporation may be subject to an additional “branch profits tax” at a rate of 30% (or such lower rate as may be specified by an applicable income tax treaty) on its “effectively connected earnings and profits” for the taxable year, subject to certain adjustments); or
- the Non-U.S. Holder is an individual who is present in the United States for a period or periods aggregating 183 days or more during the taxable year of the disposition and certain other conditions are met, in which event such gain (net of certain U.S.-source capital losses, if any, of the Non-U.S. Holder) generally will be subject to U.S. federal income tax at a 30% flat rate (or such lower rate as may be specified under an applicable income tax treaty).

Accrued Coupon Payment

Payments to a Non-U.S. Holder that are attributable to accrued but unpaid interest on the Notes generally will not be subject to U.S. federal income or withholding tax under the “portfolio interest exemption,” provided that:

- such payments are not effectively connected with the Non-U.S. Holder’s conduct of a trade or business within the United States (or, if required under an applicable income tax treaty, such payments are not attributable to a permanent establishment (or, in the case of an individual, a fixed base) maintained by such Non-U.S. Holder in the United States);
- the Non-U.S. Holder does not actually or constructively own 10% or more of the total combined voting power of all classes of our voting stock within the meaning of the Code and Treasury regulations;
- the Non-U.S. Holder is not a “controlled foreign corporation” with respect to which we are a “related person” within the meaning of the Code; and
- either (1) the Non-U.S. Holder provides the applicable withholding agent with a properly completed and executed IRS Form W-8BEN or W-8BEN-E, as applicable, certifying, under penalties of perjury, that it is not a “U.S. person,” or (2) a financial institution that holds customers’ securities in the ordinary course of its trade or business and holds the Notes on behalf of the Non-U.S. Holder certifies to the applicable withholding agent that it has received such documentation from the beneficial owner or an intermediate financial institution and provides the applicable withholding agent with a copy thereof.

If a Non-U.S. Holder does not satisfy the requirements of the “portfolio interest exemption” described above, payments to such Non-U.S. Holder that are attributable to accrued and unpaid interest on the Notes generally will be subject to U.S. federal withholding tax at a rate of 30% (or such lower rate as may be specified under an applicable income tax treaty), unless such accrued and unpaid interest is effectively connected with such Non-U.S. Holder’s conduct of a trade or business in the United States, as described below. If an applicable income tax treaty provides for a lower rate of withholding, a Non-U.S. Holder generally must provide to the applicable withholding agent a properly completed and executed IRS Form W-8BEN or W-8BEN-E, as applicable, to establish its entitlement to such lower

rate of withholding. Non-U.S. Holders should consult their own tax advisors regarding their entitlement to benefits under an applicable income tax treaty and the requirements for claiming any such benefits.

Payments to a Non-U.S. Holder that are attributable to accrued and unpaid interest on the Notes that is effectively connected with such Non-U.S. Holder's conduct of a trade or business within the United States (and, if required under an applicable income tax treaty, is attributable to a permanent establishment (or, in the case of an individual, a fixed base) maintained by such Non-U.S. Holder in the United States) generally will not be subject to the U.S. federal withholding tax discussed above, provided that the Non-U.S. Holder provides the applicable withholding agent with a properly completed and executed IRS Form W-8ECI. Instead, such payments generally will be subject to U.S. federal income tax on a net income basis at regular individual graduated or corporate U.S. federal income tax rates in the same manner as if such Non-U.S. Holder were a U.S. Holder unless an applicable income tax treaty provides otherwise. A Non-U.S. Holder that is a corporation may be subject to an additional "branch profits tax" at a rate of 30% (or such lower rate as may be specified by an applicable income tax treaty) on its "effectively connected earnings and profits" for the taxable year, subject to certain adjustments.

Information Reporting and Backup Withholding

Certain information returns generally will be filed with the IRS in connection with payments to Non-U.S. Holders. These reporting requirements apply regardless of whether withholding is imposed on the payment. This information may also be made available to the tax authorities in the country in which a Non-U.S. Holder resides or is established under the provisions of an applicable treaty or agreement with those tax authorities.

U.S. backup withholding (currently, at a rate of 24%) is imposed on certain payments to persons that fail to furnish the information required under the backup withholding rules. The consideration paid pursuant to the Offers generally will be exempt from backup withholding if the Non-U.S. Holder provides the applicable withholding agent with a properly completed and executed IRS Form W-8BEN or W-8BEN-E, as applicable (or other applicable IRS Form W-8), or otherwise establishes an exemption.

Backup withholding is not an additional tax. Any amounts withheld under the backup withholding rules may be refunded or allowed as a credit against the Non-U.S. Holder's U.S. federal income tax liability, if any, provided that the required information is timely furnished to the IRS.

THE U.S. FEDERAL INCOME TAX DISCUSSION SET FORTH ABOVE IS INCLUDED FOR GENERAL INFORMATION ONLY. HOLDERS OF NOTES ARE ENCOURAGED TO CONSULT THEIR TAX ADVISORS TO DETERMINE THE U.S. FEDERAL, STATE, LOCAL AND NON-U.S. TAX CONSEQUENCES TO THEM OF TENDERING NOTES PURSUANT TO ANY OFFER.

ANNEX A
FORMULA TO DETERMINE THE TOTAL CONSIDERATION

YLD	=	The Offer Yield for the applicable Series of Notes, expressed as a decimal number. The Offer Yield equals the sum of the applicable Reference Yield and the applicable Fixed Spread.
CPN	=	The contractual rate of interest payable on a Note, calculated in accordance with the terms of such Note, expressed as a decimal number.
n	=	For all Series of Notes, the number of remaining interest payment dates for the Notes from (but excluding) the Initial Settlement Date, to (and including) their maturity date or the par call date, as applicable.
CF_i	=	The aggregate amount per \$1,000 principal amount scheduled to be paid on the Notes on the “i-th” out of the n remaining interest payment dates for the Notes, assuming for this purpose that the Notes are redeemed on the par call date or paid down on the maturity date, as applicable.* Scheduled payments include interest and, on the applicable par call date or maturity date, as applicable, principal.
t_i	=	The number of days from and including the Initial Settlement Date to but excluding the “i-th” payment date out of the n remaining interest payment dates for the Notes being priced. The number of days is computed using the 30/360 day count method in accordance with market convention.
S	=	The number of days from and including the last interest payment date for the Notes to but excluding the Initial Settlement Date. The number of days is computed using the 30/360 day count method in accordance with market convention.
/ or $\frac{\square}{\square}$	=	Divide. The term immediately to the left of the division symbol is divided by the term immediately to the right of the division symbol before any addition or subtraction operations are performed.
$\sum_{i=1}^n$	=	Summate. The term in the brackets to the right of the summation symbol is separately calculated “n” times (substituting for “i” in that term each whole number between 1 and n, inclusive) and the separate calculations are then added together.
exp	=	Exponentiate. The term to the left of “exp” is raised to the power indicated by the term to the right of “exp.”
Accrued Interest	=	$\$1,000(CPN/2) (S/180)$
Total Consideration	=	The price per each \$1,000 principal amount of Notes (excluding Accrued Interest). A tendering Holder that meets the requirements to receive the Total Consideration will receive a total amount per \$1,000 principal amount (rounded to the nearest cent) equal to the Total Consideration plus Accrued Interest for any Notes purchased in the Offers.

Formula for Total Consideration =
$$\sum_{i=1}^n \left[\frac{CF_i}{\left(1 + \frac{YLD}{2}\right)^{\exp\left(\frac{t_i}{180}\right)}} \right] - \text{Accrued Interest}$$

* *If the Offer Yield as determined in accordance with this Offer to Purchase is less than the contractual annual rate of interest on a particular Series of Notes, then the calculation will assume the payments of such Notes are through the par call date of such Notes; if the Offer Yield as determined in accordance with this Offer to Purchase is higher than or equal to the contractual annual rate of interest on a particular Series of Notes, then the calculation will assume that the payments of such Notes are through the maturity date of such Notes.*

See the first page of this Offer to Purchase for the maturity date and par call date for each Series of Notes. Any questions regarding procedures for tendering Notes or requests for additional copies of this Offer to Purchase or the Notice of Guaranteed Delivery should be directed to the Tender and Information Agent at the address, email address or telephone numbers set forth below.

The Tender and Information Agent for the Offers is:

D.F. King & Co., Inc.

Email: avgo@dfking.com
 Offer Website: www.dfking.com/avgo
 28 Liberty Street, 53rd Floor
 New York, NY 10005
 Banks and Brokers call: (212) 257-2468
 All others call Toll-Free: (800) 967-7635

Any questions regarding the terms of the Offers may be directed to the Dealer Managers at their respective addresses, email addresses and telephone numbers listed below.

The Dealer Managers for the Offers are:

Barclays

Barclays Capital Inc.
 745 Seventh Avenue, 5th Floor
 New York, NY 10019
 Toll Free: +1 (800) 438-3242
 Collect: +1 (212) 528-7581
 Email: us.lm@barclays.com
 Attention: Liability Management Group

Citigroup

Citigroup Global Markets Inc.
 388 Greenwich Street, 4th Floor
 New York, NY 10013
 Toll-Free: +1 (800) 558-3745
 Collect: +1 (212) 723-6106
 Email: ny.liabilitymanagement@citi.com
 Attention: Liability Management Group

APPENDIX A
NOTICE OF GUARANTEED DELIVERY

NOTICE OF GUARANTEED DELIVERY

Broadcom Inc.

Offer to Purchase for Cash Any and All of the Outstanding Notes Listed in the Table Below
Subject to the Consideration Cap Condition As Set Forth in the Offer to Purchase

Each Offer (as defined below) will expire at 5:00 p.m., New York City time, on June 17, 2026, unless extended or earlier terminated (such time and date, as the same may be extended or earlier terminated by us with respect to one or more Series (as defined below) of Notes (as defined below), the “*Expiration Date*”). Notes tendered for purchase may be withdrawn at any time at or prior to 5:00 p.m., New York City time, on June 17, 2026 (such time and date, as the same may be extended by us with respect to one or more Series of Notes, the “*Withdrawal Deadline*”), but may not thereafter be validly withdrawn, except as provided herein or required by applicable law. The Offers are being made upon the terms and subject to the satisfaction or waiver of certain conditions set forth in the offer to purchase (as it may be amended or supplemented from time to time, the “*Offer to Purchase*”) relating to the Notes and in the notice of guaranteed delivery attached as Appendix A hereto (the “*Notice of Guaranteed Delivery*”) and, together with the Offer to Purchase, the “*Tender Offer Documents*”), including the Consideration Cap Condition (as defined in the Offer to Purchase) as set forth under the heading “*The Offers—Conditions to the Offers.*”

<u>Title of Security</u>	<u>CUSIP/ISIN⁽¹⁾</u>	<u>Principal Amount Outstanding</u>
4.926% Senior Notes due 2037	144A: 11135FBV2 / US11135FBV22 RegS: U1109MBA3/ USU1109MBA37	\$2,500,000,000
4.900% Senior Notes due 2038	11135FCX7 / US11135FCX78	\$1,750,000,000
5.050% Senior Notes due 2030	11135FCF6 / US11135FCF62	\$800,000,000
5.200% Senior Notes due 2032	11135FCG4 / US11135FCG46	\$1,100,000,000
5.150% Senior Notes due 2031	11135FBY6 / US11135FBY60	\$1,500,000,000
4.900% Senior Notes due 2032	11135FCL3 / US11135FCL31	\$1,750,000,000

- (1) No representation is made as to the correctness or accuracy of the CUSIP or ISIN numbers listed in this Notice of Guaranteed Delivery or printed on the Notes. They are provided solely for the convenience of Holders of the Notes.

The Tender and Information Agent for the Offers is:

D.F. King & Co., Inc.

Email: avgo@dfking.com

Offer Website: www.dfking.com/avgo

28 Liberty Street, 53rd Floor

New York, NY 10005

Banks and Brokers call: (212) 257-2468

All others call Toll-Free: (800) 967-7635

DELIVERY OF THIS NOTICE OF GUARANTEED DELIVERY TO AN ADDRESS OTHER THAN AS SET FORTH ABOVE, OR TRANSMISSION OF INSTRUCTIONS VIA A FAX NUMBER OTHER THAN AS LISTED ABOVE, WILL NOT CONSTITUTE A VALID DELIVERY. THE METHOD OF DELIVERY OF THIS NOTICE OF GUARANTEED DELIVERY, AND ALL OTHER REQUIRED DOCUMENTS TO THE TENDER AND INFORMATION AGENT, INCLUDING DELIVERY THROUGH THE DEPOSITORY TRUST COMPANY (“DTC”) AND ANY ACCEPTANCE OR AGENT’S MESSAGE DELIVERED THROUGH DTC’S AUTOMATED TENDER OFFER PROGRAM (“ATOP”), IS AT THE ELECTION AND RISK OF HOLDERS.

This Notice of Guaranteed Delivery is being provided in connection with Broadcom Inc.’s (“*Broadcom*,” the “*Company*,” “*us*” or “*we*”), offers to purchase for cash (the “*Offers*”) any and all of the outstanding notes listed in the table above (collectively, the “*Notes*”) from each registered holder (each, a “*Holder*” and, collectively, the “*Holders*”), on the terms and subject to the conditions (including the Consideration Cap Condition) set forth in the Offer to Purchase dated June 11, 2026 (as it may be amended or supplemented from time to time, the “*Offer to Purchase*”).

As set forth in the Offer to Purchase, this form or one substantially equivalent hereto must be used to accept any of the Offers if you cannot comply with the procedures for book-entry transfer by the Expiration Date or you cannot deliver any other required documents to the Tender and Information Agent by the Expiration Date. In any such case, you may tender your Notes pursuant to the guaranteed delivery procedures described in the Offer to Purchase by or through any eligible institution. See “The Offers—Procedures for Tendering Notes” in the Offer to Purchase. Capitalized terms used but not defined herein shall have the meaning given to them in the Offer to Purchase.

Ladies and Gentlemen:

The undersigned hereby tender(s) to Broadcom upon the terms and subject to the conditions set forth in the Offer to Purchase (receipt of which is hereby acknowledged), the principal, or face, amount of Notes specified below pursuant to the guaranteed delivery procedures set forth in the Offer to Purchase under the caption “The Offers—Procedures for Tendering Notes—Guaranteed Delivery.” By so tendering, the undersigned does hereby make, at and as of the date hereof, the representations and warranties of a tendering Holder of Notes set forth in the Offer to Purchase.

The undersigned understands that tenders of Notes pursuant to the Offers may not be withdrawn after the Withdrawal Deadline except as provided in the Offer to Purchase. Tenders of Notes may be withdrawn prior to the Withdrawal Deadline as provided in the Offer to Purchase.

The Eligible Institution (defined below) that completes this Notice of Guaranteed Delivery (1) must deliver this Notice of Guaranteed Delivery to the Tender and Information Agent and comply with ATOP’s procedures applicable to guaranteed delivery, and (2) must deliver an Agent’s Message, together with confirmation of book-entry transfer thereof, to the Tender and Information Agent, in each case, within the time periods referenced herein. Failure to do so could result in a financial loss to such Eligible Institution.

All authority conferred or agreed to be conferred by this Notice of Guaranteed Delivery shall not be affected by, and shall survive, the death or incapacity of the undersigned, and every obligation of the undersigned under this Notice of Guaranteed Delivery shall be binding upon the heirs, executors, administrators, trustees in bankruptcy, personal and legal representatives, successors and assigns of the undersigned.

Guaranteed deliveries may be submitted only in minimum principal amounts equal to \$2,000 and integral multiples of \$1,000 in excess thereof. Holders who tender less than all of their Notes of a given Series must continue to hold Notes of such Series in minimum principal amounts equal to \$2,000 or \$1,000, as applicable.

If the ATOP procedures are used, the DTC participant need not complete and physically deliver the Notice of Guaranteed Delivery. However, the DTC participant will be bound by the terms of the Offers.

As more fully described in the Offers, guaranteed deliveries will be required to be provided no later than 5:00 p.m., New York City time, on June 22, 2026, which is two business days following the Expiration Date. The settlement date with respect to guaranteed deliveries is expected to be June 23, 2026 (the “*Guaranteed Delivery Settlement Date*”), unless extended with respect to any Offer. Under no circumstances will additional interest be paid by Broadcom by reason of any delay in the Guaranteed Delivery Procedures.

PLEASE SIGN AND COMPLETE

This Notice of Guaranteed Delivery must be signed by the DTC participant tendering Notes on behalf of the Holder(s) of such Notes exactly as such participant's name appears on a security position listing as the owner of such Notes. If the signature appearing below is by a trustee, executor, administrator, guardian, attorney-in-fact, agent, officer of a corporation or other person acting in a fiduciary or representative capacity, such person must set forth his or her name, address and capacity as indicated below and submit evidence satisfactory to Broadcom of such person's authority so to act.

Name(s) and Address(es) of Registered Holder(s) or Name of DTC Participant and Participant's DTC Account Number in which Notes are Held (please fill in if blank)	Title of Security	CUSIP No.	Aggregate Principal Amount Tendered
<p>The Participant holds the Notes tendered through DTC on behalf of the following ("<i>Beneficiary</i>"): _____</p> <p>_____</p> <p>_____</p> <p>Name and Tel. No. of Contact (if known) at the Beneficiary:</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>Name of Participant: _____</p> <p>Address of Participant including Zip Code: _____</p> <p>Area Code and Tel. No.: _____</p> <p>Name(s) of Authorized Signatory: _____</p> <p>Capacity: _____</p> <p>Address(es) of Authorized Signatory: _____</p> <p>Area Code and Tel. No.: _____</p> <p>Date: _____</p>		

GUARANTEE OF DELIVERY

(Not to be used for signature guarantee)

The undersigned, a member firm of a registered national securities exchange or of the Financial Industry Regulatory Authority, Inc., a commercial bank or trust company having an office or correspondent in the United States or an “eligible guarantor institution,” within the meaning of Rule 17Ad-15 under the Securities Exchange Act of 1934, as amended (each, an “*Eligible Institution*”), hereby (1) represents that the above-named persons are deemed to own the Notes tendered hereby, (2) represents that such tender of Notes is being made by guaranteed delivery and (3) guarantees that the Notes tendered hereby in proper form for transfer or confirmation of book-entry transfer of such Notes into the Tender and Information Agent’s account at the book entry transfer facility, pursuant to the procedures set forth in “The Offers—Procedures for Tendering Notes—Guaranteed Delivery” section of the Offer to Purchase, will be received by the Tender and Information Agent at its address set forth above within two business days after the date of execution hereof.

The Eligible Institution that completes this form acknowledges that it (1) must deliver a physical copy of the Notice of Guaranteed Delivery to the Tender and Information Agent and comply with ATOP’s procedures applicable to guaranteed delivery, and (2) must deliver the Agent’s Message, together with confirmation of book entry transfer of such Notes to the Tender and Information Agent, in each case, within the time periods referenced herein. Failure to do so will result in an invalid tender of the related Notes, and such Eligible Institution could be liable for any losses arising out of such failure.

Name of Firm: _____

Authorized Signature: _____

Name: _____

Title: _____

(Please Type or Print)

Address: _____

Zip Code: _____

Area Code and Telephone Number(s): _____

Dated: _____, 2026