SUPPLEMENT NO. 1 TO OFFER TO PURCHASE

Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.

Offers to Purchase for Cash the Issuers' Outstanding Notes Described in the Table Below for Aggregate Consideration of up to $1,500,000,000, in Each Case, Subject to the Acceptance Priority Levels and Proration Set Forth in the Offer to Purchase

This Supplement No. 1 (this "*Supplement*"), dated November 10, 2026, amends and supplements the Offer to Purchase, dated November 10, 2026 (as it may be amended or supplemented from time to time, the "*Offer to Purchase*").

This Supplement is not complete without, and may not be utilized except in combination with, the Offer to Purchase. The Offer to Purchase is hereby incorporated by reference into this Supplement, and this Supplement should be read in conjunction with the Offer to Purchase. The information in this Supplement, to the extent inconsistent with any information in the Offer to Purchase, supersedes such inconsistent information in the Offer to Purchase in its entirety. Holders of Notes should not rely on any provisions of the Offer to Purchase to the extent such provisions are inconsistent with this Supplement. Except for the changes described herein, all of the terms and conditions set forth in the Offer to Purchase remain unchanged. Terms used but not defined herein have the meanings ascribed to them in the Offer to Purchase.

Any questions or requests for assistance relating to the terms and conditions of the Offer may be directed to the Joint-Lead Dealer Managers at the address and telephone number on the back cover of this Supplement. Questions concerning tender procedures and requests for additional copies of this Supplement may be directed to the Information Agent and Tender Agent at its address and telephone numbers on the back cover of this Supplement.

Any Holder of Notes desiring to tender all or any portion of such Holder's Notes must comply with the procedures for tendering Notes set forth in the Offer to Purchase. Holders must also obtain any consents or approvals that they need in order to tender their Notes. None of the Company, the Dealer Managers, the Information Agent and Tender Agent or the Trustee are responsible for Holders' compliance with these requirements.

No dealer, salesperson or other person has been authorized to give any information or to make any representation not contained in this Offer to Purchase and, if given or made, such information or representation may not be relied upon as having been authorized by the Company, the Information Agent and Tender Agent, the Trustee or the Dealer Managers.

NONE OF THE COMPANY, THE TRUSTEE, THE INFORMATION AGENT AND TENDER AGENT, THE DEALER MANAGERS NOR THE DEPOSITORY TRUST COMPANY MAKES ANY RECOMMENDATION AS TO WHETHER A HOLDER SHOULD OR SHOULD NOT TENDER NOTES PURSUANT TO THE OFFERS.

The Joint-Lead Dealer Managers for the Offers are:

BofA Securities **J.P. Morgan** **Morgan Stanley**

November 10, 2026

Changes to Front Cover of the Offer to Purchase

The table on the front cover of the Offer to Purchase is replaced in full as set forth below.

Issuer	Title of Security	Acceptance Priority Level	CUSIP / ISIN[(1)]	Aggregate Principal Amount Outstanding (*in Millions*)[(2)]	Reference U.S. Treasury Security	Bloomberg Reference Page	Fixed Spread [(3)]
CCO Issuers	3.850% Senior Secured Notes Due 2061	1	161175BY9 / US161175BY99	$1,850	5.125% UST due August 15, 2056	FIT1	215 bps
CCO Issuers	3.950% Senior Secured Notes Due 2062	2	161175CG7 / US161175CG74	$1,400	5.125% UST due August 15, 2056	FIT1	220 bps
CCO Issuers	3.700% Senior Secured Notes Due 2051	3	161175BV5 / US161175BV50	$1,527	5.125% UST due August 15, 2056	FIT1	205 bps
CCO Issuers	3.900% Senior Secured Notes Due 2052	4	161175CA0 / US161175CA05	$1,884	5.125% UST due August 15, 2056	FIT1	205 bps
CCO Issuers	4.400% Senior Secured Notes Due 2061	5	161175CC6 / US161175CC60	$1,400	5.125% UST due August 15, 2056	FIT1	225 bps
CCO Issuers	3.500% Senior Secured Notes Due 2042	6	161175CE2 / US161175CE27	$897	5.125% UST due August 15, 2046	FIT1	205 bps
CCO Issuers	3.500% Senior Secured Notes Due 2041	7	161175BZ6 / US161175BZ64	$1,006	4.625% UST due August 15, 2036	FIT1	250 bps
CCO Issuers	4.800% Senior Secured Notes Due 2050	8	161175BT0 / US161175BT05	$1,605	5.125% UST due August 15, 2056	FIT1	220 bps

(1) No representation is made as to the correctness or accuracy of the CUSIP numbers or ISINs listed in this Offer to Purchase or printed on the Notes. Such information is provided solely for the convenience of the Holders of the Notes.

(2) Represents aggregate principal amount outstanding as of September 30, 2026.

(3) The Consideration for the Notes validly tendered at or prior to the Expiration Date, not validly withdrawn and accepted for purchase is calculated using the Fixed Spread.

The Information Agent and Tender Agent for the Offers is:

D.F. King & Co., Inc.
28 Liberty Street, 53rd Floor
New York, New York 10005
Banks and Brokers call: (212) 993-7540
Toll free: (866) 416-0577
Email: Charter@dfking.com

By Mail:	*By Overnight Courier:*	*By Hand:*
28 Liberty Street, 53rd Floor New York, New York 10005	28 Liberty Street, 53rd Floor New York, New York 10005	28 Liberty Street, 53rd Floor New York, New York 10005

The Joint-Lead Dealer Managers for the Offers are:

BofA Securities, Inc.	**J.P. Morgan Securities LLC**	**Morgan Stanley & Co. LLC**
620 S. Tryon Street, 20th Floor Charlotte, North Carolina 28255 Attention: Liability Management Collect: +1 (980) 387-3907 Toll Free: +1 (888) 292-0070 Email: debt_advisory@bofa.com	270 Park Ave New York, New York 10017 Attention: Liability Management Group Collect: (212) 834-4087 Toll-Free: (866) 834-4666	1585 Broadway, 6th Floor New York, NY 10036 Attn: Liability Management Group Collect: (212) 761-1057 Toll-Free: (800) 624-1808 Email: LMNY@morganstanley.com

Any questions regarding the terms of any of the Offers may be directed to the Joint-Lead Dealer Managers. Requests for additional copies of documentation related to any of the Offers, requests for copies of the Indentures and any questions or requests for assistance in tendering may be directed to the Information Agent and Tender Agent. Any requests for additional copies of the Offer to Purchase may be directed to the Information Agent and Tender Agent. Beneficial owners of Notes may also contact their brokers, dealers, commercial banks or trust companies for assistance concerning any of the Offers.

The Offer to Purchase can also be accessed at the following website: www.dfking.com/Charter.