

Notice of Solicited Tenders

**Offer to Exchange
up to
3,197,385 Depositary Units of
EASTERN AMERICAN NATURAL GAS TRUST
for up to 4,120,059 Common Units of
ECA MARCELLUS TRUST I
Representing Beneficial Interests
held by
ENERGY CORPORATION OF AMERICA**

THE OFFER (AS DEFINED BELOW) AND WITHDRAWAL RIGHTS WILL EXPIRE AT 11:59 P.M., NEW YORK CITY TIME, AT THE END OF THE DAY ON MARCH 13, 2013, REFERRED TO AS THE “EXPIRATION DATE,” UNLESS THE OFFER IS EXTENDED OR EARLIER TERMINATED.

Please deliver this Notice of Solicited Tenders to:

D.F. King & Co., Inc.

**48 Wall Street, 22nd Floor
New York, New York 10005
Attention: Elton Bagley
Facsimile: (212) 709-3328
Telephone: (212) 493-6996**

THIS NOTICE OF SOLICITED TENDERS MUST BE DELIVERED TO THE ADDRESS, OR TRANSMITTED VIA FACSIMILE, AS SET FORTH ABOVE. THE INSTRUCTIONS CONTAINED HEREIN SHOULD BE READ CAREFULLY BEFORE THIS FORM IS COMPLETED.

In order to be eligible to receive the Soliciting Broker Fee (to be paid by the Exchange Agent), a properly completed Notice of Solicited Tenders must be received by the Information Agent prior to the Expiration Date. ECA will, in its sole discretion, determine whether a soliciting broker has satisfied the criteria for receiving a Soliciting Broker Fee (including, without limitation, the submission of the appropriate documentation without defects or irregularities and in respect of bona fide tenders).

DTC PARTICIPANT NUMBER:

Account No.	Number of Depositary Units Requested for Payment	VOI Ticket Number

Attach additional sheets, if necessary.

In connection with the above-referenced Offer, the undersigned hereby represents, confirms and agrees that: (i) it has complied with the applicable requirements of the Securities Exchange Act of 1934, as amended, and the applicable rules and regulations thereunder, in connection with the Offer; (ii) it is entitled to a Soliciting Broker Fee under the terms and conditions set forth in the Offer to Exchange, and will provide satisfactory evidence of such entitlement upon request; (iii) in soliciting a tender, it has used no solicitation materials other than the Prospectus and the other material (if any) furnished by ECA; (iv) each NGT Depositary Unitholder that it has solicited has received a copy of the Prospectus and each amendment thereto; (v) it is either (a) a broker or dealer in securities which is a member of any national securities exchange in the United States or of FINRA, or (b) a bank or trust company located in the United States; and (vi) no Soliciting Broker Fee has been requested or paid with respect to NGT Depositary Units tendered for its own account.

Name of Firm: _____

Attention: _____

Address: _____

City, State, Zip Code: _____

Phone Number: _____

Taxpayer Identification: _____

Name / Title (Please Print): _____

Signature: _____

(Medallion Stamp Required)
SOLICITATION FEE PAYMENT INSTRUCTIONS

ISSUE CHECK TO: _____

Firm: _____

Attention: _____
(Please Print)

Address: _____

(Include Zip Code)

Phone No. (including area code): _____

Taxpayer Identification or Social Security No.: _____

Applicable VOI Number: _____

Number of Depositary Units: _____
