

FMG Resources (August 2006) Pty Ltd

NOTICE OF GUARANTEED DELIVERY

To Tender the Outstanding Securities Listed Below

Pursuant to the Amended Offer to Purchase dated March 18, 2021

Title of Security	CUSIP No.	ISIN	Aggregate Principal Amount Outstanding	Total Consideration
4.750% Senior Notes due 2022	144A: 30251GAU1 Reg S: Q3919KAJ0	144A: US30251GAU13 Reg S: USQ3919KAJ09	US\$750,000,000	US\$1,047.00
5.125% Senior Notes due 2023	144A: 30251GAY3 Reg S: Q3919KAL5	144A: US30251GAY35 Reg S: USQ3919KAL54	US\$500,000,000	US\$1,070.00

THE TENDER OFFERS (AS DEFINED BELOW) WILL EXPIRE AT 5:00 P.M., NEW YORK CITY TIME, ON MARCH 25, 2021, UNLESS EXTENDED BY THE COMPANY (AS DEFINED BELOW) (SUCH DATE AND TIME, AS THE SAME MAY BE EXTENDED OR EARLIER TERMINATED, THE “EXPIRATION DATE”). IN ORDER FOR HOLDERS TO RECEIVE THE APPLICABLE TOTAL CONSIDERATION, SUCH HOLDERS MUST VALIDLY TENDER (AND NOT VALIDLY WITHDRAW) THEIR NOTES (INCLUDING BY DELIVERY OF A PROPERLY COMPLETED AND DULY EXECUTED NOTICE OF GUARANTEED DELIVERY (AS DEFINED HEREIN) TO THE INFORMATION AGENT AND DEPOSITARY (AS DEFINED HEREIN)) AT OR PRIOR TO THE EXPIRATION DATE. NOTES THAT HAVE BEEN TENDERED MAY BE WITHDRAWN AT ANY TIME AT OR PRIOR TO THE EXPIRATION DATE BUT NOT THEREAFTER. THE INFORMATION AGENT AND DEPOSITARY MUST RECEIVE A TIMELY BOOK-ENTRY CONFIRMATION OR, IN THE CASE OF ANY DEFINITIVE NOTES NOT HELD IN GLOBAL FORM, THE CERTIFICATES REPRESENTING THE NOTES TENDERED, IN PROPER FORM FOR TRANSFER, IN EACH CASE TOGETHER WITH A PROPERLY COMPLETED AND DULY EXECUTED LETTER OF TRANSMITTAL (OR A MANUALLY SIGNED FACSIMILE THEREOF), WITH ANY REQUIRED SIGNATURE GUARANTEES AND ANY OTHER DOCUMENTS REQUIRED BY THE LETTER OF TRANSMITTAL, OR A PROPERLY TRANSMITTED AGENT’S MESSAGE, AS APPLICABLE, BY THE NOTICE OF GUARANTEED DELIVERY DATE. SETTLEMENT FOR NOTES TENDERED PURSUANT TO THIS NOTICE OF GUARANTEED DELIVERY AND ACCEPTED IN THE TENDER OFFERS IS EXPECTED TO BE MARCH 30, 2021.

As set forth in the Amended Offer to Purchase dated March 18, 2021 (as the same may be amended or supplemented from time to time, the “Amended **Offer to Purchase**”) issued by FMG Resources (August 2006) Pty Ltd (the “**Company**”), under the caption “—The Terms of the Tender Offers—Procedures for Tendering—Guaranteed Delivery,” this Notice of Guaranteed Delivery (the “**Notice of Guaranteed Delivery**” and, collectively with the Amended Offer to Purchase and Letter of Transmittal, the “**Offer Documents**”) must be used to tender the Notes pursuant to the Amended Offer to Purchase if a holder cannot complete the procedures for book-entry transfer prior to the Expiration Date. Capitalized terms used but not defined herein have the respective meanings assigned to them in the Amended Offer to Purchase.

This Notice of Guaranteed Delivery may be delivered by hand or mail or transmitted by facsimile transmission to D.F. King & Co., Inc. (the “**Information Agent and Depositary**”) prior to the Expiration Date as set forth below, but in any case it must be delivered to the Information Agent and Depositary in physical form prior to the Expiration Date.

The Information Agent and Depositary for the Tender Offers is:

D.F. King & Co., Inc.
48 Wall Street, 22nd Floor
New York, NY 10005
Attn: Michael Horthman
Email: fmg@dfking.com

Banks and Brokers call: (212) 269-5550
Toll free (866) 796-7179

By facsimile:
(For eligible institutions only)
(212) 709-3328

Confirmation:
(212) 232-3233

By Mail:
48 Wall Street, 22nd Floor
New York, NY 10005

By Overnight Courier:
48 Wall Street, 22nd Floor
New York, NY 10005

By Hand:
48 Wall Street, 22nd Floor
New York, NY 10005

Delivery of this Notice of Guaranteed Delivery to an address, or transmission of instructions via facsimile transmission, other than as set forth above will not constitute a valid delivery.

This form is not to be used to guarantee signatures. If a signature on the Agent's Message is required to be guaranteed by a "Medallion Signature Guarantor" under the instructions thereto, such signature guarantee must appear in the applicable space provided in the signature box on the Agent's Message.

Ladies and Gentlemen:

On the terms and subject to the conditions of the Offer Documents, the undersigned hereby tenders to the Company, as applicable, the principal amount of the Notes indicated herein, pursuant to the guaranteed delivery procedures described herein and in the Amended Offer to Purchase under the caption “—The Terms of the Tender Offers—Procedures for Tendering Notes—Guaranteed Delivery.” The undersigned hereby represents and warrants that the undersigned has full power and authority to tender such Notes.

The undersigned understands that the Notes may be tendered and guarantees may be delivered only in principal amounts equal to the minimum authorized denomination and the integral multiple in excess of the minimum authorized denomination set forth in the Amended Offer to Purchase for the Notes. Alternative, conditional or contingent tenders will not be considered valid. The undersigned understands that tenders of the Notes pursuant to the Tender Offers may not be withdrawn after the Expiration Date (except as described in the Amended Offer to Purchase). If either or both of the Tender Offers are terminated or withdrawn, the Notes tendered pursuant to that Tender Offer will be credited to the respective accounts maintained at The Depository Trust Company (“**DTC**” or the “**Book-Entry Transfer Facility**”).

The undersigned understands that payment by the Information Agent and Depository for the Notes tendered and accepted for payment pursuant to the Tender Offer will be made only after receipt by the Information Agent and Depository, no later than the Notice of Guaranteed Delivery Date, of a properly transmitted Agent’s Message, together with confirmation of book-entry transfer or blocking of such Notes, and any other documents required by the Agent’s Message.

The Eligible Institution that completes this Notice of Guaranteed Delivery must deliver a physical copy of this Notice of Guaranteed Delivery to the Information Agent and Depository and must deliver the Agent’s Message, together with confirmation of book-entry transfer thereof, to the Information Agent and Depository within the time period stated above. **Failure to do so will result in an invalid tender of the related Notes and could result in a financial loss to such Eligible Institution.**

All authority herein conferred or agreed to be conferred by this Notice of Guaranteed Delivery shall survive the death or incapacity of the undersigned and every obligation of the undersigned under this Notice of Guaranteed Delivery shall be binding on the heirs, personal representatives, executors, administrators, successors, assigns, trustees in bankruptcy and other legal representatives of the undersigned.

PLEASE SIGN AND COMPLETE

This Notice of Guaranteed Delivery must be signed by the DTC participant tendering the Notes on behalf of the holder(s) of such Notes exactly as such participant's name appears on the books of DTC, as the owner of such Notes. If the signature appearing below is by a trustee, executor, administrator, guardian, attorney-in-fact, officer or other person acting in a fiduciary or representative capacity, such person must set forth his or her name, address and capacity as indicated below and submit evidence satisfactory to the Company of such person's authority so to act.

Aggregate Principal Amount of the Notes Tendered:

CUSIP: _____

Account Number: _____

Transaction Code Number: _____

Date: _____

The Participant holds the Notes Tendered through DTC, on behalf of the following ("**Beneficiary**"):

Name and Tel. No. of Contact (if known) at the Beneficiary:

Name of Participant:

Address of Participant including Zip Code:

Area Code and Tel. No.: _____

Name(s) of Authorized Signatory: _____

Capacity: _____

Address of Authorized Signatory: _____

Area Code and Tel. No.: _____

Signature(s) of Authorized Signatory:

Date: _____

GUARANTEE
(Not to be used for signature guarantee)

The undersigned, a firm that is a member of a registered national securities exchange or of the Financial Industry Regulatory Authority, a commercial bank or trust company having an office or correspondent in the United States or an "Eligible Guarantor Institution" within the meaning of Rule 17Ad-15(a)(2) under the Securities Exchange Act of 1934, as amended (each of the foregoing being referred to herein as an "**Eligible Institution**"), hereby (1) represents that each holder on whose behalf this tender is being made "own(s)" the Notes tendered hereby within the meaning of Rule 14e-4 under the Securities Exchange Act of 1934, as amended, (2) represents that such tender of the Notes is being made by guaranteed delivery and (3) guarantees that, no later than the close of business on the second business day after the Expiration Date, a properly transmitted Agent's Message, together with confirmation of book-entry transfer or blocking of such Notes, and any other documents, will be deposited by such Eligible Institution with the Information Agent and Depository.

The Eligible Institution that completes this form acknowledges that it must deliver a physical copy of the Notice of Guaranteed Delivery to the Information Agent and Depository and Agent's Message, together with confirmation of book-entry transfer thereof to the Information Agent and Depository within the time period shown herein. **Failure to do so will result in an invalid tender of the related Notes and could result in financial loss to such Eligible Institution.**

Name of Firm: _____

Address: _____

(including Zip Code)

Area Code and Tel. No.: _____

(Authorized Signature)

Name: _____

Title: _____

Date: _____