

**NOTICE OF GUARANTEED DELIVERY**

**SUMMIT MIDSTREAM HOLDINGS, LLC  
SUMMIT MIDSTREAM FINANCE CORP.**

**Pursuant to the Offer to Purchase for Cash  
Any and All of Their Outstanding 8.500% Senior Secured Second Lien Notes due 2026  
(CUSIP Nos. 86614WAE6 (144A) and U8604TAB2 (Reg S))**

**THE TENDER OFFER (AS DEFINED HEREIN) FOR THE 8.500% SENIOR SECURED NOTES DUE 2026 (THE “NOTES”) OF SUMMIT MIDSTREAM HOLDINGS, LLC, A DELAWARE LIMITED LIABILITY COMPANY (THE “COMPANY”), AND SUMMIT MIDSTREAM FINANCE CORP., A DELAWARE CORPORATION (“FINANCE CORP.” AND, TOGETHER WITH THE COMPANY, THE “ISSUERS”), WILL EXPIRE AT 5:00 P.M., NEW YORK CITY TIME, ON JULY 23, 2024, UNLESS EXTENDED (SUCH DATE AND TIME, AS IT MAY BE EXTENDED, THE “EXPIRATION TIME”). HOLDERS OF THE NOTES MUST VALIDLY TENDER THEIR NOTES, OR DELIVER A PROPERLY COMPLETED AND DULY EXECUTED NOTICE OF GUARANTEED DELIVERY, AT OR BEFORE THE EXPIRATION TIME TO BE ELIGIBLE TO RECEIVE THE PURCHASE PRICE, PLUS ACCRUED INTEREST (AS DEFINED IN THE OFFER TO PURCHASE).**

**NOTES TENDERED PURSUANT TO THE TENDER OFFER MAY BE WITHDRAWN PRIOR TO OR AT THE EARLIER OF (I) THE EXPIRATION TIME, AND (II) IF THE TENDER OFFER IS EXTENDED, THE 10TH BUSINESS DAY AFTER COMMENCEMENT OF THE TENDER OFFER (THE “WITHDRAWAL DEADLINE”). NOTES MAY ALSO BE VALIDLY WITHDRAWN AT ANY TIME AFTER THE 60TH BUSINESS DAY AFTER COMMENCEMENT OF THE TENDER OFFER IF FOR ANY REASON THE TENDER OFFER HAS NOT BEEN CONSUMMATED WITHIN 60 BUSINESS DAYS AFTER COMMENCEMENT OF THE TENDER OFFER. THE TENDER OFFER IS SUBJECT TO THE SATISFACTION OF CERTAIN CONDITIONS, AS SET FORTH UNDER THE HEADING “THE TERMS OF THE TENDER OFFER—CONDITIONS OF THE TENDER OFFER” OF THE OFFER TO PURCHASE.**

*The Information Agent and Tender Agent for the Tender Offer is:*

**D.F. King & Co.**

48 Wall Street, 22nd Floor  
New York, New York 10005

Banks and Brokers call: (212) 269-5550  
Toll Free: (866) 342-4883  
Email: [smlp@dfking.com](mailto:smlp@dfking.com)

**DELIVERY OF THIS NOTICE OF GUARANTEED DELIVERY TO AN ADDRESS OTHER THAN AS SET FORTH ABOVE WILL NOT CONSTITUTE A VALID DELIVERY. THE METHOD OF DELIVERY OF THIS NOTICE OF GUARANTEED DELIVERY, AND ALL OTHER REQUIRED DOCUMENTS TO THE TENDER AGENT, INCLUDING DELIVERY THROUGH THE DEPOSITORY TRUST COMPANY (“DTC”) AND ANY ACCEPTANCE OR AGENT’S MESSAGE DELIVERED THROUGH DTC’S AUTOMATED TENDER OFFER PROGRAM (“ATOP”) IS AT THE ELECTION AND RISK OF HOLDERS.**

This Notice of Guaranteed Delivery is being provided in connection with the offer by the Issuers to purchase for cash any and all of the Issuers’ outstanding Notes from holders thereof (each, a “Holder” and collectively, the “Holders”) upon the terms and subject to the conditions set forth in the Offer to Purchase, dated July 17, 2024 (as it may be amended or supplemented from time to time, the “Offer to Purchase”) and in this Notice of Guaranteed Delivery, which together constitute the offer (the “Tender Offer”).

As set forth in the Offer to Purchase, this Notice of Guaranteed Delivery, or a form substantially equivalent to this Notice of Guaranteed Delivery, must be used to accept the Tender Offer if (i) time will not permit your required documents to reach the Tender Agent at or prior to the Expiration Time or (ii) you cannot complete the procedure for book-entry transfer at or prior to the Expiration Time. To comply with the guaranteed delivery procedure, you must (i) make such Tender Offer by or through a member firm of a registered national securities exchange, a member of the Financial Industry Regulatory Authority, Inc. or a commercial bank or trust company having an office or correspondent in the United States (each of the foregoing, an “Eligible Institution”); (ii) arrange for the Information Agent and the Tender Agent to receive from an Eligible Institution a physical copy of a properly completed and duly executed Notice of Guaranteed Delivery substantially in the form provided to you by the Issuers (or, in the case of a DTC participant, tender Notes using ATOP procedures, in which case such DTC participant will be bound by the terms of the Tender Offer) no later than the close of business on the second business day after the Expiration Time; and (iii) ensure that the tendered Notes are delivered by book-entry transfer to the Tender Agent’s account at DTC, together with a properly transmitted Agent’s Message no later than the close of business on the second business day after the Expiration Time, all as provided in the Offer to Purchase. See “Additional Considerations—Procedures for Tendering Notes—Guaranteed Delivery” in the Offer to Purchase. Capitalized terms used but not defined herein shall have the meaning given to them in the Offer to Purchase.

Ladies and Gentlemen:

The undersigned hereby tender(s) to the Issuers upon the terms and subject to the conditions set forth in the Offer to Purchase (receipt of which is hereby acknowledged), the principal, or face, amount of Notes specified below pursuant to the guaranteed delivery procedures set forth in the Offer to Purchase under the caption “Additional Considerations—Procedures for Tendering Notes—Guaranteed Delivery.” By so tendering, the undersigned does hereby make, at and as of the date hereof, the representations, warranties and understandings of a tendering Holder of Notes set forth in the Offer to Purchase.

The undersigned understands that tenders of Notes pursuant to the Tender Offer may not be withdrawn after the Expiration Time, except as provided in the Offer to Purchase. Tenders of Notes may be withdrawn at any time at or prior to the Expiration Time as provided in the Offer to Purchase.

The undersigned understands that payment by the Information Agent and Tender Agent for Notes tendered and accepted for payment pursuant to the Tender Offer will be made only after receipt by the Information Agent and Tender Agent, no later than the Guaranteed Delivery Date, of an Agent’s Message and any other documents required by the Offer to Purchase.

All authority conferred or agreed to be conferred by this Notice of Guaranteed Delivery shall not be affected by, and shall survive, the death or incapacity of the undersigned, and every obligation of the undersigned under this Notice of Guaranteed Delivery shall be binding upon the heirs, executors, administrators, trustees in bankruptcy, personal and legal representatives, successors and assigns of the undersigned.

Guaranteed deliveries may be submitted only in minimum denominations of principal, or face, amount of \$2,000 and integral multiples of \$1,000 in excess thereof, subject to the requirement that Holders who tender less than all of their Notes must continue to hold Notes in the minimum authorized denomination of \$2,000 principal amount and any multiple of \$1,000 in excess thereof.

If the ATOP procedures are used, the DTC participant is not required to complete and physically deliver this Notice of Guaranteed Delivery. However, such DTC participant will be bound by the terms of the Tender Offer.

As more fully described in the Offer to Purchase, guaranteed deliveries will be required to be provided by the Guaranteed Delivery Date, which is 5:00 p.m., New York City time, on July 25, 2024 (the second business day following the Expiration Time). The Settlement Date for the Notes will be July 26, 2024, assuming that the Expiration Time is not extended.

**PLEASE SIGN AND COMPLETE**

Certificate Number(s) (if available):

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\* Must be in minimum denominations of principal, or face, amount of \$2,000 and integral multiples of \$1,000 in excess thereof, subject to the requirement that Holders who tender less than all of their Notes must continue to hold Notes in the minimum authorized denomination of \$2,000 principal amount and any multiple of \$1,000 in excess thereof. If Notes will be delivered by book-entry transfer through ATOP, provide the following information:

Name of Tendering Institution:

DTC Account Number:

**PLEASE SIGN HERE**

X

X

Signature(s) of Owner(s) or authorized Signatory

Date:

Address:

Area Code and Telephone Number:

This Notice of Guaranteed Delivery must be signed (i) if tendered by a participant in one of the book-entry transfer facilities, exactly as such participant's name appears on a security position listing as the owner of Notes or (ii) if by a trustee, executor, administrator, guardian, attorney-in-fact, officer or other person acting in a fiduciary or representative capacity, such person must set forth the following information and furnish evidence of his or her authority as provided in the Offer to Purchase:

**Please print name(s) and address(es)**

Name(s):

Capacity:

Address:

**GUARANTEE OF DELIVERY  
(NOT TO BE USED FOR SIGNATURE GUARANTEE)**

The undersigned, a member firm of a registered national securities exchange or of the Financial Industry Regulatory Authority, Inc., a commercial bank or trust company having an office or correspondent in the United States or an "eligible guarantor institution," within the meaning of Rule 17Ad-15 under the Securities Exchange Act of 1934, as amended (each, an "Eligible Institution"), hereby (i) represents that the above-named persons are deemed to own the Notes tendered hereby, (ii) represents that such tender of Notes is being made by guaranteed delivery, and (iii) guarantees that the Notes tendered hereby will be delivered by book-entry transfer to the Tender Agent's account at DTC no later than the Guaranteed Delivery Date.

The Eligible Institution that completes this form must communicate the guarantee to the Tender Agent and must deliver an Agent's Message together with confirmation of book-entry transfer thereof to the Tender Agent within the time period shown herein. **Failure to do so will result in an invalid tender of the related Notes and could result in financial loss to such Eligible Institution.**

Name of Firm: \_\_\_\_\_

Name of Authorized Signatory: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Area Code and Telephone Number: \_\_\_\_\_

Date: \_\_\_\_\_